

Stock Code: 000581, 200581

Notice No.: 2016-010

Short Form of the Stock: Weifu High-Tech, Su Weifu-B

# **Weifu High-Technology Group Co., Ltd.**

## **Text of First Quarterly Report 2016**



### **Section I. Important Notes**

Board of Directors and the Supervisory Committee of Weifu High-Technology Group Co., Ltd. (hereinafter referred to as the Company) and its directors, supervisors and senior executives should guarantee the reality, accuracy and completion of the quarterly report, there are no any fictitious statements, misleading statements or important omissions carried in this report, and shall take legal responsibilities, individual and/or joint.

All Directors are attended the Board Meeting for Quarterly Report deliberation

Chen Xuejun, Principal of the Company; Ou Jianbin, Person in Charge of Accounting Works and Person in Charge of Accounting Organ(Accounting Supervisor) hereby confirm that the Financial Report of the First Quarterly Report is authentic, accurate and complete.

## Section II. Main financial data and changes of shareholders

### I. Main accounting data and financial indexes

Whether it has retroactive adjustment or re-statement on previous accounting data for accounting policy changed and accounting error correction or not

Yes  No

	Current Period	Same period of last year	Changes of this period over same period of last year
Operating income (RMB)	1,533,288,775.97	1,782,232,936.10	-13.97%
Net profit attributable to shareholders of the listed company(RMB)	405,471,329.51	434,369,050.00	-6.65%
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses(RMB)	331,616,138.91	389,141,510.92	-14.78%
Net cash flow arising from operating activities(RMB)	42,831,760.61	208,387,101.74	-79.45%
Basic earnings per share (RMB/Share)	0.40	0.43	-6.98%
Diluted earnings per share (RMB/Share)	0.40	0.43	-6.98%
Weighted average ROE	3.39%	3.90%	-0.51%
	End of this period	End of last period	Changes of this period-end over same period-end of last year
Total assets (RMB)	16,058,436,670.63	15,704,093,069.04	2.26%
Net assets attributable to shareholder of listed company (RMB)	12,107,550,713.29	11,783,228,273.39	2.75%

Items of non-recurring gains and losses

Applicable  Not applicable

In RMB

Item	Amount from year-begin to period-end	Note
Gains/losses from the disposal of non-current asset (including the write-off that accrued for impairment of assets)	-341,910.75	
Governmental subsidy reckoned into current gains/losses (not including the subsidy enjoyed in quota or ration according to national standards, which are closely relevant to enterprise's business)	11,897,883.66	
Held transaction financial asset, gains/losses of changes of fair values from	78,726,740.93	

transaction financial liabilities, and investment gains from disposal of transaction financial asset, transaction financial liabilities and financial asset available for sales, exclude the effective hedging business relevant with normal operations of the Company		
Other non-operating income and expenditure except for the aforementioned items	1,441,909.05	
Relocation expenses	-4,417,030.41	
Less : impact on income tax	13,223,541.83	
Impact on minority shareholders' equity (post-tax)	228,860.05	
Total	73,855,190.60	--

Concerning the extraordinary profit (gain)/loss defined by *Q&A Announcement No.1 on Information Disclosure for Companies Offering Their Securities to the Public --- Extraordinary Profit/loss*, and the items defined as recurring profit (gain)/loss according to the lists of extraordinary profit (gain)/loss in *Q&A Announcement No.1 on Information Disclosure for Companies Offering Their Securities to the Public --- Extraordinary Profit/loss*, explain reasons

Applicable  Not applicable

In reporting period, the Company has no particular about items defined as recurring profit (gain)/loss according to the lists of extraordinary profit (gain)/loss in *Q&A Announcement No.1 on Information Disclosure for Companies Offering Their Securities to the Public --- Extraordinary Profit/loss*

## II. Total number of shareholders at the end of this report period and top ten shareholders

### 1. Common and preferred stockholders with voting rights recover and the top ten share-holding

In Share

Total common shareholders at the end of report period	58,573	Total preferred stockholders with voting rights recover at the end of report period (if applicable)	0			
Top ten shareholders						
Shareholder's name	Nature of shareholder	Proportion of shares held	Amount of shares held	Amount of restricted shares held	Number of share pledged/frozen	
					State of share	Amount
WUXI INDUSTRY DEVELOPMENT CROUP CO., LTD.	State-owned legal person	20.22%	204,059,398			
ROBERT BOSCH GMBH	Foreign legal person	14.16%	142,841,400			
China Securities Finance Corporation Limited	State-owned legal person	2.87%	28,941,255			
UBS AG	Foreign legal person	2.08%	20,978,262			
Kang Jian Assets Management Company-Clients	Foreign	1.51%	15,230,392			

Fund	legal person					
Central Huijin Assets Management Co., Ltd.	State-owned legal person	1.27%	12,811,200			
BBH BOS S/A FIDELITY FD - CHINA FOCUS FD	Foreign legal person	1.23%	12,382,279			
Puxin Investment Company – clients fund	Foreign legal person	1.12%	11,347,877			
MERRILL LYNCH INTERNATIONAL	Foreign legal person	1.07%	10,828,901			
RBC EMERGING MARKETS EQUITY FUND	Foreign legal person	0.78%	7,826,264			
Top ten shareholders with unrestricted shares held						
Shareholder's name	Amount of unrestricted shares held	Type of shares				
		Type	Amount			
WUXI INDUSTRY DEVELOPMENT CROUP CO., LTD.	204,059,398	RMB common share	204,059,398			
ROBERT BOSCH GMBH	142,841,400	RMB common share	115,260,600			
		Domestically listed foreign share	27,580,800			
China Securities Finance Corporation Limited	28,941,255	RMB common share	28,941,255			
UBS AG	20,978,262	RMB common share	20,978,262			
Kang Jian Assets Management Company-Clients Fund	15,230,392	RMB common share	15,230,392			
Central Huijin Assets Management Co., Ltd.	12,811,200	RMB common share	12,811,200			
BBH BOS S/A FIDELITY FD - CHINA FOCUS FD	12,382,279	Domestically listed foreign share	12,382,279			
Puxin Investment Company – clients fund	11,347,877	RMB common share	11,347,877			
MERRILL LYNCH INTERNATIONAL	10,828,901	RMB common share	10,828,901			
RBC EMERGING MARKETS EQUITY FUND	7,826,264	Domestically listed foreign share	7,826,264			
Note of related relationship among the above shareholders and concerted actors	Among the top ten shareholders, the Company knew there has no associated relationship between Wuxi Industry Development Croup Co., Ltd., the first largest shareholder of the Company, and other shareholders; and they do not belong to the consistent actionist regulated by the Management Measure of Information Disclosure on Change of Shareholding for Listed Company.					
Explanation on top ten common stock shareholders involving securities margin trading (if applicable)	Not applicable					

Whether top ten common shareholders or top ten common shareholders with un-restrict shares held have a buy-back agreement dealing in reporting period

Yes  No

The top ten common shareholders or top ten common shareholders with un-restrict shares held of the Company have no buy-back agreement dealing in reporting period.

**2. Total shareholders with preferred stock held at Period-end and shares held by top ten shareholders with preferred stock held**

Applicable  Not applicable

## Section III. Significant Events

### I. Particulars about material changes in items of main accounting statement and financial index and explanations of reasons

√ Applicable □ Not applicable

1. Monetary Fund: decreasing RMB 2,129,256,000 in period-end over that of year beginning with 65.02% down, mainly due to the growth in purchase of financial product at period-end;
2. Account receivable: increasing RMB 370,425,400 in period-end over that of year beginning with 29.37% up, mainly due to the growth of sales speed with link-relative method;
3. Other current assets: increasing RMB 1,948,441,400 in period-end over that of year beginning with 96.64% up, mainly due to purchasing entrust financial products in the Period increased;
4. Deferred income tax liabilities: decreasing RMB 14,400,000 in period-end over that of year beginning with 40.56% down, mainly due to the decline of fair value of the financial assets at period-end;
5. Other comprehensive income: decreasing RMB 81,440,200 in period-end over that of year beginning with 43.22% down, mainly due to the decline of fair value of financial assets available for sale at period-end;
6. Non-operation revenue: increasing RMB 12,825,100 from a year earlier, mainly because the depreciation of re-location capitalization recognized and amortization costs in the Period;
7. Non-operation expenditure: decreasing RMB 18,538,700 from a year earlier, mainly because the re-location compensation paid in the Period decrease over that of last period;
8. Net cash flow from operation activities: decreasing RMB 165,555,300 in period-end over the same period of last year with 79.45% down, mainly because sales in the period decrease over that of last period;
9. Net cash flow from investment activities: accumulating RMB 2,024,112,600 outflow in period-end over the same period of last year, mainly due to the outflow in purchase of financial product in the Period;

### II. Analysis and explanation of significant events and their influence and solutions

√ Applicable □ Not applicable

Explanation on the projects with fund-raised investment:

Investment for fund-raising project has completed. Up to 29 Feb. 2016, the Company accumulated use RMB 2,826,474,300 fund-raising. Balance of fund-raising account on 29 Feb. 2016 amounting to RMB 133,218,400, including surplus RMB 23,650,000 and interest income RMB 109,568,400.

"Proposal of supplement current fund with surplus fund-raising and interest income permanently" has been deliberated and approved by 5th meeting of 8th session of the board, the surplus fund-raising and interest income RMB 133,218,400 (actual amount based on the date transfer to self-owned account) supplement current fund permanently. The special fund-raising account will be cancel after supplement current fund permanently

Overview	Date for disclosure	Information index for temporary report disclosure
Being approved by the "reply on approving non-public issuance of Weifu High-technology Group Co., Ltd. (ZJXK(2012)No.109)" from CSRC, the Company non-publicly offering 112,858,000 shares with price of RMB 25.395 per share. The shares are listed in Shenzhen Stock Exchange since 29 Feb. 2012. Total RMB2, 866,028,900 fund-raising, net capital amounts to RMB2, 850,124,300 after deducting offering costs.	2012-02-28	"Private Placement of the Company and Summary of Listed Company Statement" (Notice No.: 2012-12) released on Juchao Website (www.cninfo.com.cn)
Special report on fund-raising saving and utilizing for year of 2012	2013-03-28	Released on Juchao Website (www.cninfo.com.cn)
Deliberated and approved the "proposal report of change the investment plan with fund-raising" on 9th meeting of 7th session of the board held on 26 March 2013 and on AGM 2012 held on 23 May 2013	2013-03-28	"resolution of 9th meeting of 7th session of the board " (Notice No.: 2013-001) and "notice of change the investment plan with fund-raising " (Notice No.: 2013-007) released on Juchao Website (www.cninfo.com.cn)
	2013-05-24	( www.cninfo.com.cn) "resolution of AGM 2012" (Notice No.: 2013-014) released on Juchao Website (www.cninfo.com.cn)
Special report on fund-raising saving and utilizing for year of 2013	2014-04-15	Released on Juchao Website (www.cninfo.com.cn)
Special report on fund-raising saving and utilizing for year of 2014	2015-04-23	Released on Juchao Website (www.cninfo.com.cn)
Deliberated and approved the report of "proposal of adjusting part of the investment plan with fund-raising and capacity and change projects with fund-raising involved" on 21st meeting of 7th session of the board held on 21 April 2015 and on AGM 2014 held on 28 May 2015	2015-04-23	"resolution of 21st meeting of 7th session of the board " (Notice No.: 2015-003) and "notice of proposal of adjusting part of the investment plan with fund-raising and capacity and change projects with fund-raising involved " (Notice No.: 2015-010) released on Juchao Website (www.cninfo.com.cn)
	2015-05-29	"resolution of AGM 2014" (Notice No.: 2015-016) released on Juchao Website (www.cninfo.com.cn)
Special report on fund-raising saving and utilizing for year of 2015	2016-04-19	Released on Juchao Website (www.cninfo.com.cn)
Notice of supplement current fund with surplus fund-raising and interest income permanently	2016-04-19	Released on Juchao Website (www.cninfo.com.cn)

### III. Commitments completed during the Period and those un-completed as of the period-end from the Company, shareholders, actual controller, buyer, director, supervisor, senior executives or other related party

Applicable Not applicable

The Company has no commitments completed during the Period and those un-completed as of the period-end from the Company, shareholders, actual controller, buyer, director, supervisor, senior executives or other related party

### IV. Predict of the business performance from January to June 2016

Warnings and reasons of the predict that the cumulative net profit from the begin of the year to the end of next report period may be loss or have great changes comparing with the same period of last year

Applicable Not applicable

### V. Securities Investment

Applicable  Not applicable

Variety of securities	Code of securities	Short form of securities	Initial investment cost(RMB)	Amount of stock-holding at the beginning of the period (Share)	Proportion of stock-holding at the beginning of the period	Amount of stock-holding at the end of the period (Share)	Proportion of stock-holding at the end of the period	Book value at the end of the period (RMB)	Gains and loss in the reporting (RMB)	Accounting subject	Source of stock
Stock	600841	SDEC	199,208,000.00	23,680,000	2.73%	20,870,000	2.41%	264,214,200.00	-59,861,313.74	Financial assets available for sales	Subscription
Stock	002009	Miracle Logistics	69,331,500.00	4,710,000	1.29%	4,710,000	1.29%	72,345,600.00	-21,578,865.00	Financial assets available for sales	Subscription
Total			268,539,500.00	28,390,000	--	25,580,000	--	336,559,800.00	-81,440,178.74	--	--
Disclosure date of securities investment approval by the Board			2012-03-24								
Disclosure date of securities investment approval by shareholders meeting (if applicable)			2013-06-04								



**VI. Derivative investment**

Applicable  Not applicable

No derivative investment in the Period.

**VII. Registration form for receiving research, communication and interview in the report period**

Applicable  Not applicable

Date	Method	Type of investors	Index for the interview and research
1 Jan. 2016 to 31 Mar. 2016	Written inquiries	Other	The Company answered 76 questions for investors online through the investor relations interactive platform( <a href="http://irm.p5w.net/dqhd/sichuan/">http://irm.p5w.net/dqhd/sichuan/</a> )
1 Jan. 2016 to 31 Mar. 2016	Telephone communication	Other	Basic condition of the Company and the market for year of 2016, communicate with more than 50 investors through telephone

**VIII. External security against the rules**

Applicable  Not applicable

The Company has no external security against the rules in the Period

**IX. Controlling shareholders' and its related party's non-business capital occupying of the listed company**

Applicable  Not applicable

There are no controlling shareholders' and its related party's non-business capital occupying of the listed company

Board of Director of  
Weifu High-Technology Group Co., Ltd  
28 April 2016