

tock code : 000413,200413

Abbreviation: Dongxu Optoelectronic, Dongxu B

Announcement No.: 2018-053

# **Tunghsu Optoelectronic Technology Co., Ltd.**

## **The First Quarterly Report 2018**

## I. Important Notice

The Board of Directors ,Supervisory Committee, all directors, supervisors and senior executives of the Company hereby guarantees that there are no misstatement, misleading representation or important omissions in this report and shall assume joint and several liability for the authenticity, accuracy and completeness of the contents hereof.

All of the directors presented the board meeting at which this Quarterly Report was examined.

Mr. Li Zhaoting, The Company leader, Mr.Huang Jinliang, Chief financial officer and the Mr.Gao Feipeng, the person in charge of the accounting department (the person in charge of the accounting )declare: the financial report carried in this report is authentic and completed

## II. Basic information about the company

### I. Main financial data and financial index

Indicate by tick mark whether the Company needs to retroactively restate any of its accounting data.

Yes No

	This period	Same period of last year	Changes of this period over same period of last year
Operating income (Yuan)	4,665,751,599.66	2,258,246,760.26	106.61%
Net profit attributable to the shareholders of the listed company (Yuan)	424,438,428.17	387,022,905.51	9.67%
Net profit after deducting of non-recurring gain/loss attributable to the shareholders of listed company (Yuan)	391,216,324.81	352,582,887.68	10.94%
Cash flow generated by business operation, net (Yuan)	-1,127,140,487.84	-631,749,226.89	78.42%
Basic earning per share(Yuan/Share)	0.07	0.08	-12.50%
Diluted gains per share(Yuan/Share)	0.07	0.08	-12.50%
Weighted average return on equity (%)	1.36%	1.65%	-0.29%
	End of this period	End of last period	Changes of this period-end over same period-end of last year
Gross assets (Yuan)	68,797,790,162.38	67,683,329,226.91	1.65%
Net assets attributable to the shareholders of the listed company (Yuan)	31,347,238,217.51	30,922,796,455.46	1.37%

Items and amount of non-current gains and losses

√ Applicable □ Not applicable

In RMB

Items	Amount (Year-beginning to the end of the report period.)	Notes
Non-current asset disposal gain/loss(including the write-off part for which assets impairment provision is made)	-66,422.43	
Government subsidy recognized in current gain and loss(excluding those closely related to the Company's business and granted under the state's policies)	24,134,382.69	
Gain/loss on entrusting others with investment or asset management	13,923,452.07	
Income from custodian charge obtained from entrusted operation	353,773.59	
Other non-operating income and expenditure beside for the above items	-392,760.69	
Less: Influenced amount of income tax	5,102,168.74	
Amount of influence of minority interests (After tax)	-371,846.87	
Total	33,222,103.36	--

For the Company's non-recurring gain/loss items as defined in the Explanatory Announcement No.1 on information disclosure for Companies Offering their Securities to the Public-Non-recurring Gains and Losses and its non-recurring gain/loss items as illustrated in the Explanatory Announcement No.1 on information Disclosure for Companies offering their securities to the public-non-recurring Gains and losses which have been defined as recurring gains and losses, it is necessary to explain the reason.

□ Applicable √ Not applicable

None of Non-recurring gain /loss items recognized as recurring gain /loss/items as defined by the information disclosure explanatory Announcement No.1- Non -recurring gain/loss in the report period.

**II. Total Shareholders and Shares Held by Top Ten Shareholders at the End of the Reporting Period****1. About Total Common Shareholders, Total Preference Shareholders with the Voting Power Recovered and the Shares Held by Top Ten Common Shareholders**

In shares

Shareholder name	Properties of shareholder	Share proportion %	Quantity	Amount of tradable shares with Conditional held	Pledging or freezing	
					Status of the shares	Quantity
Total number of common shareholders at the period-end		361,666(including 344,320shareholders holding A shares and 17,346 shareholders holding B shares )		Total preference shareholders with the voting power recovered at the end of the reporting period(if any)		0
Shares held by the top 10 shareholders						
Tungshu Group Co., Ltd.	Domestic Non-State-owned legal person	15.97%	915,064,091	791,889,488	Pledge	799,643,042
Shijiazhuang Baoshi Electronic Group Co., Ltd.	Domestic Non-State-owned legal person	5.80%	332,382,171	0	Pledge	153,520,000
Shanghai Huimao Enterprise Management Co., Ltd.	Domestic Non-State-owned legal person	4.58%	262,626,262	262,626,262	Pledge	80,240,722
China Fund Management Co., Ltd. – Huaxia Bank – TTCO Trust Co., Ltd. – TTCO Trust Co., Ltd. – Shunjing No.5 Single capital trust	Other	2.54%	145,759,116	0		
Ping An Securities Co., Ltd.	Domestic Non-State-owned legal person	2.16%	123,975,516	0		
Minsheng Royal Fund Management Co., Ltd – Ping An Bank-Daye Trust Zengli 2 single Fund Trust	Other	1.70%	97,192,224	97,192,224		
Tungshu Optoelectronic Technology Co., Ltd. – The first ESOP	Other	1.27%	72,639,296	72,639,296		
Beixin Ruifeng Fund – China Merchants Bank – Daye Trust – Daye Trust Profit increase 3 single fund plan	Other	1.08%	62,095,032	62,095,032		

Shenzhen Taianer Information Technology Co., Ltd.	Domestic Non-State-owned legal person	1.07%	61,165,682		Pledge	61,165,682
Wanhe Securities—China Merchants Bank—Wanhe Securities Haihe No.1 Ensemble Asset Management Plan	Other	0.96%	55,246,500			
Shares held by the Top 10 Shareholders of Non-restricted shares						
Shareholders' Names	Number of the non-restricted shares held	Share type				
		Share type	Quantity			
Shijiazhuang Baoshi Electronic Group Co., Ltd.	332,382,171	RMB Common shares	332,382,171			
China Fund Management Co., Ltd.—Huaxia Bank—TTCO Trust Co., Ltd.—TTCO Trust Co., Ltd.—Shunjing No.5 Single capital trust	145,759,116	RMB Common shares	145,759,116			
Ping An Securities Co., Ltd.	123,975,516	RMB Common shares	123,975,516			
Tunghsu Group Co., Ltd.	123,174,603	RMB Common shares	123,174,603			
Shenzhen Taianer Information Technology Co., Ltd.	61,165,682	RMB Common shares	61,165,682			
Wanhe Securities—China Merchants Bank—Wanhe Securities and No.1 Collective asset management plan	55,246,500	RMB Common shares	55,246,500			
Nuoan Fund—Xingye Securities—Nanjing Shuangan Assets Management Co., Ltd.	55,246,487	RMB Common shares	55,246,487			
Zhonghai Trust Co., Ltd.—Zhonghai Trust—Tunghsu Optoelectronic Employees' Shareholding Plan Collecting Fund Trust	52,555,280	RMB Common shares	52,555,280			
China Life AMP Asset Management Co., Ltd.—Bohai Bank—Minsheng Trust—China Minsheng Trust Zhicheng 192 Tunghsu Optoelectronic Private Placement Co., Ltd. Trust Plan	48,619,336	RMB Common shares	48,619,336			
Minsheng Royal Fund Management Co., Ltd.-Ping An Bank-Ping An Trust-Ping An Wealth* Huitai No.163 Single Fund Trust	47,492,649	RMB Common shares	47,492,649			
Explanation on shareholders participating in the margin trading business	Among the shareholders , Tunghsu Group and Baoshi Group have relationship and constitute persons taking concerted action. The company does not know whether there is relationship between other shareholders or whether they are persons taking concerted action defined in Administrative Measures Relating to Acquisitions of Listed Companies.					
Participation of top 10 unconditional common share shareholders in securities margin trading (if any)	Not applicable					

Whether top ten common shareholders or top ten common shareholders with un-restrict shares held have a

buy-back agreement dealing in reporting period.

Yes  No

The top ten common shareholders or top ten common shareholders with un-restrict shares held of the Company have no buy –back agreement dealing in reporting period.

## 2.Total number of preferred shareholders and shareholding of top 10 preferred shareholders by the end of the report period

Applicable  Not applicable

### III Significant Events

#### I. Major changes of main accounting statement items and financial indicators in the reporting period, as well as reasons for the changes

Applicable  Not applicable

Financial index	This period (Yuan)	End of last year(Yuan)	Increase/decrease	Main reason for change
Prepayments	3,049,617,087.31	2,020,261,446.90	50.95%	Mainly due to the increase in stocking for the current period
Interest receivable	74,589,209.00	49,456,785.29	50.82%	Mainly due to the increase in interest on fixed deposits of financial companies that have not yet reached their interest rates
Other current assets	1,255,274,789.65	2,485,890,689.74	-49.50%	Mainly due to redemption of wealth management funds during the period
Employees' wage payable	136,459,148.88	207,448,043.86	-34.22%	Mainly due to payment of employee compensation
Interest payable	174,873,853.51	106,119,769.42	64.79%	Mainly due to the accrual of interest on medium-term notes and corporate bonds, not yet due to interest payments
Financial index	This period (Yuan)	Same period of last year (Yuan)	Increase/decrease	Main reason for change
Business income	4,665,751,599.66	2,258,246,760.26	106.61%	Mainly due to business growth
Business cost	3,701,043,731.71	1,549,342,252.05	138.88%	Mainly due to the increase in operating costs caused by the increase in operating costs
Sales expense	54,191,909.17	19,972,538.52	171.33%	Mainly due to business growth
Administrative expense	180,127,732.95	109,001,741.46	65.25%	Mainly due to business growth

**II. The progress of significant events and influence, as well as the analysis and explanation on resolving proposal.**

Applicable Not applicable

**III. Commitments finished in implementation by the Company, shareholders, actual controller, acquirer, directors, supervisors, senior executives or other related parties in the reporting period and commitments unfinished in implementation at the end of the reporting period**

Applicable  Not applicable

The company has no commitments completed in period and those without completed till end of the period from actual controller, shareholders, related parties, purchaser and companies.

**IV. Prediction of Business performance for January- June 2018**

Estimation of accumulative net profit from the beginning of the year to the end of next report period to be loss probably or the warning of its material change compared with the corresponding period of the last year and explanation of reason.

Applicable  Not applicable

**V. Investment in securities**

Applicable  Not applicable

No securities investment in period.

**VI. Investments in derivatives**

Applicable  Not applicable

There is no derivative investment during the report period.

**VII. The registration form of acceptance of investigation, communication and interview in the report period for future reference**

Applicable  Not applicable

The Period has no research, communication and written inquiry from the investors in the report period.

**VIII. External guarantee get out of line**

Applicable  Not applicable

The Company has no external guarantee get out of the line in the Period

**IX. Controlling shareholder and its related parties occupying non-business capital of the listed company**

Applicable  Not applicable

There are no controlling shareholder and its related parties occupying non-business capital of the listed company in Period

Tunghsu Optoelectronic Technology Co., Ltd.

Board Chairman: Li Zhaoting

Issue day approved by the Board of Directors: April 25,2018