ADAMA Ltd.

Special Report on Deposits/Loans Related Party Transaction Relating to Finance Company

For the year ended December 31, 2018



Note: The Special Repot on Deposits/Loans Related Party Transaction Relating to Finance Company will be issued in Chinese. This special explanation is English translation prepared for the Company's management review purpose only and cannot be provided to third parties for other purpose. If there is any conflict between the Chinese and English version, the Chinese version shall prevail.

Special Report on Deposits/Loans Related Party Transaction Relating to Finance Company for the Year ended December 31, 2018 of ADAMA Ltd.

De Shi Bao (Han) Zi (19) No. Q00366

To the Board of Directors of ADAMA Ltd.:

We are entrusted to audit the financial statements of ADAMA Ltd. (the "ADAMA Company"), which comprise consolidated and the ADAMA Company's balance sheets as at 31 December 2018, and consolidated and the Company's income statements, consolidated and the ADAMA Company's statements of changes in shareholders' equity and consolidated and the Company's cash flow statements for the year then ended, and have issued the auditor's report with unqualified opinion (De Shi Bao (Shen) Zi (19) No. P01527) on March 19, 2019.

The ADAMA Company has prepared the accompanying Summary Statement of Deposits/Loans Related Party Transaction Relating to Finance Company for the year 2018 (the "Summary Statement") in accordance with the Shenzhen Stock Exchange on *Information Disclosure Memorandum No. 2—Information Disclosure of Deposits/Loans Related Party Transaction Relating to Finance Company.*

The management of the ADAMA Company is responsible for the faithful preparation and disclosure of the Summary Statement that give a true, legal and complete view. We have compared the Summary Statement and the accounting information reviewed by us in the audit of the ADAMA Company's financial statements for the year 2018 along with the audited financial statements, and found that no discrepancies, in all material aspects, were identified. We have not performed additional audit procedures against the information stated in the Summary Statement except those relevant to the related party transactions in the audit of the Company's financial statements for the year 2018 in accordance with China Standards on Auditing.

The accompanying Summary Statement shall be read with the audited financial statements as a whole for a better understanding of Deposits Related Party Transaction Relating to Finance Company for the year 2018.

The explanation is used for the presentation of Deposits/Loans Related Party Transaction Relating to Finance Company for the year 2018 to the securities regulator only, and for no other purpose.

Deloitte Touche Tohmatsu CPA LLP Shanghai, China Chinese Certified Public Accountant: Xu Yusun

Chinese Certified Public Accountant: Ma Renjie

March 19, 2019

Summary Statement of Deposits/Loans Related Party Transaction Relating to Finance Company for the year 2018 of ADAMA Ltd.

							Unit: RMB '000
Name of Related Party	Relationship with Listed Company	Accounts of Listed Company	Beginning of 2018	Increasing in 2018	Decreasing in 2018	Ending of 2018	Category of Financial Service
ChemChina Finance Corporation	Legal person controlled by controlling shareholder	Cash in bank	155,700	261,380	121,419	295,661	Deposit
Total			155,700	261,380	121,419	295,661	

Summary Statement has been signed by the followings on March 19, 2019:

Legal representative

Chief of accounting work

Chief of accounting organ