

China International Marine Containers (Group) Co., Ltd.
Announcement on Releasing the Domestic Operation Guide of
China International Marine Containers (Group) Co., Ltd.
Regarding Listing Location Change and Listing & Trading of
Domestically Listed Foreign Shares on Main Market of the Stock
Exchange of Hong Kong Limited through Introduction

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as “the Company”) and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.

On 15 Nov. 2012, the Company received “China International Marine Containers (Group) Co., Ltd. Change of Place of Listing of Domestic Listed Foreign Shares and Listing by Way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited - Domestic Operation Guide ”(hereinafter referred to as “the Operation Guide”) and “China International Marine Containers (Group) Co., Ltd. Change of Place of Listing of Domestic Listed Foreign Shares and Listing by Way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited - Domestic Operation Guide (For Investors Only)”(hereinafter referred to as “the Operation Guide (For Investors Only)”), which were compiled by the financial consultant Guotai Junan Securities Co., Ltd..

The domestic operations relating to the conversion cited in the Operation Guide and the Operation Guide (For Investors Only) refer to various types of operations pertinent to CIMC B-to-H Conversion and the results of such conversion to be conducted by investors through Domestic Securities Companies, such as the conduct of entrusted deals through the trading system of Domestic Securities Companies, enquiries, and account transfers and change of custodians, etc through domestic securities companies.

The Operation Guide and the Operation Guide (For Investors Only) do not cover overseas operations, namely operations conducted directly through overseas securities companies. For enquiries, investors may visit <http://www.hkex.com.hk>, the website of Hong Kong Exchanges and Clearing Limited (“HKEx”).

The Domestic Operation Guide and the Operation Guide (For Investors Only) are

released at the same time with this announcement.

Investors can ask for the hard copy of the Operation Guide (For Investors Only) at China International Marine Containers (Group) Co., Ltd., the financial consultant Guotai Junan Securities Co., Ltd. and the operating divisions of securities companies as custodians of CIMC B-shares; and for the online version, at www.cimc.com (the Company's website) , www.gtja.com and www.cninfo.com.cn.

The Board will perform its duty of information disclosure in a timely manner as the matter proceeds.

Board of Directors
China International Marine Containers (Group) Co., Ltd.
16 November 2012