

China International Marine Containers (Group) Co., Ltd.
Suggestive Announcement on the Progress Regarding Listing
Location Change and Listing & Trading of Domestically Listed
Foreign Shares on Main Market of the Stock Exchange of Hong
Kong Limited through Introduction

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as "the Company") and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.

On 16 Nov. 2012, the Stock Exchange of Hong Kong Limited (SEHK) notified the Company that its listing committee was to debate the listing application on 22 Nov. 2012, reviewing the application for listing location change and listing & trading of domestically listed foreign shares on the main market of SEHK through introduction. In order to ensure that investors have full rights to trade the Company's B-shares before its removal from the system of SD&C, upon the application of the Company, trading of its A-shares and B-shares will not be suspended during the debate period. The debate shall be held only after CSRC gives its consent to the Company's application for listing location change and listing & trading of domestically listed foreign shares on main market of the Stock Exchange of Hong Kong Limited through introduction.

And the Board of Directors of the Company will perform its duty of information disclosure in a timely manner as the said event proceeds.

If the listing committee of SEHK conditionally approves the Company's H-share listing application, the Company will apply to Shenzhen Stock Exchange for suspending its B-share trading after it receives the official conditional approval document and discloses relevant information. The trading day before the suspension is the last trading day for the Company's B-shares. Afterwards, the cash option distribution, exercise application, clearing and settlement for the Company's B-shares will start and trading of the B-shares will stop. When the cash option exercise completes, the Company will apply to Shenzhen Stock Exchange for removal of B-shares from the system of SD&C. After it receives the official approval letter from SEHK for the Company's H-share listing, the relevant shares will be listed and traded

in the form of H-shares on the main market of SEHK.

There exists significant uncertainty in the said applications of the Company being approved by China Securities Regulatory Commission and the listing committee of the Stock Exchange of Hong Kong. The Board of Directors kindly reminds investors to pay attention to possible investment risks.

Board of Directors

China International Marine Containers (Group) Co., Ltd.

19 November 2012