

**China International Marine Containers (Group) Co., Ltd.
Suggestive Announcement on the Company's Application
for Listing Location Change and Listing & Trading
of Domestically Listed Foreign Shares on Main Market of
the Stock Exchange of Hong Kong Limited through
Introduction Being Approved by CSRC**

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as "the Company") and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.

On 20 Nov. 2012, the Company received from China Securities Regulatory Commission (CSRC) the Reply on Approving China International Marine Containers (Group) Co., Ltd. to Go Public on the Main Market of SEHK (Zheng-Jian-Xu-Ke [2012] No. 1548) for the Company's application for listing location change and listing & trading of its domestically listed foreign shares on the main market of the Stock Exchange of Hong Kong Limited (SEHK) through introduction, which approved the Company to shift its existing 1,430,480,509 domestically listed foreign shares to overseas listed foreign shares for listing and trading on the main market of SEHK, as well as other relevant matters.

The Board of Directors of the Company kindly reminds investors to pay attention to possible investment risks. And it will perform its duty of information disclosure in time as the event proceeds.

**Board of Directors
China International Marine Containers (Group) Co., Ltd.
21 November 2012**