Stock Abbr.: ZJJT, ZJB Stock Code: 000039, 200039 Announcement No.: [CIMC]2012-051

## China International Marine Containers (Group) Co., Ltd.

## **Correction Announcement**

China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as "the Company") and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.

On 21 Nov. 2012, the Company disclosed "China International Marine Containers (Group) Co., Ltd.—Suggestive Announcement on Progress Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on Main Market of the Stock Exchange of Hong Kong Limited through Introduction" in both Chinese and English. Due to carelessness, the last trading day before the suspension of B-shares was mistakenly stated in the first paragraph under "Special notes" in the English version—"CIMC Suggestive Announcement on the Progress Regarding Listing Location Change and Listing & Trading of B Shares on Main Market of SEHK through Introduction". And the corrected version is as follows: "Special notes:

1. If the listing committee of the Stock Exchange of Hong Kong (SEHK) conditionally approves the Company's application for listing location change and listing & trading of domestically listed foreign shares on the main market of SEHK through introduction, the Company will apply to Shenzhen Stock Exchange for suspending its B-share trading after it receives the official conditional approval document and discloses relevant information. The trading day before the suspension, i.e. 29 Nov. 2012, is expected to be the last trading day for the Company's B-shares. The last trading day is subject to approval progress by SEHK and it could be changed. Afterwards, the cash option distribution, exercise application, clearing and settlement for the B-shares will start. And trading of the B-shares will stop."

Meanwhile, due to the reason of repeat, the contents of V in the original version should be deleted, with the deleted contents as follows:

"V. Date for the stop of the Company's B-share trading

If SEHK approves the Company's application for listing and trading on the main market of SEHK, it is expected that the Company's B-shares will stop trading on 30 Nov. 2012."

Our sincere apologies to investors.

Board of Directors China International Marine Containers (Group) Co., Ltd. 22 November 2012

