

股票代码：000039、200039 股票简称：中集集团、中集B 公告编号：[CIMC] 2012—051

中国国际海运集装箱（集团）股份有限公司 更正公告

本公司及董事会全体成员保证公告内容的真实、准确和完整，不存在虚假记载、误导性陈述或重大遗漏。

中国国际海运集装箱（集团）股份有限公司（“本公司”）于2012年11月21日披露了《中国国际海运集装箱（集团）股份有限公司关于B股转换上市地以介绍方式在香港联合交易所主板上市及挂牌交易进展的提示性公告》中英文版。因工作疏忽，英文版公告《CIMC Suggestive Announcement on the Progress Regarding Listing Location Change and Listing & Trading of B Shares on Main Market of SEHK through Introduction》中“特别提示”第一点关于B股股票停牌前的最后交易日有误。现就有关内容更正如下：

Special notes:

1. If the listing committee of the Stock Exchange of Hong Kong (SEHK) conditionally approves the Company's application for listing location change and listing & trading of domestically listed foreign shares on the main market of SEHK through introduction, the Company will apply to Shenzhen Stock Exchange for suspending its B-share trading after it receives the official conditional approval document and discloses relevant information. The trading day before the suspension, i.e. 29 Nov. 2012, is expected to be the last trading day for the Company's B-shares. The last trading day is subject to approval progress by SEHK and it could be changed. Afterwards, the cash option distribution, exercise application, clearing and settlement for the B-shares will start. And trading of the B-shares will stop.

另外，因内容重复，删除正文第五点：

V. Date for the stop of the Company's B-share trading

If SEHK approves the Company's application for listing and trading on the main market of SEHK, it is expected that the Company's B-shares will stop trading on 30 Nov. 2012.

特此公告，并向投资者致歉。

中国国际海运集装箱（集团）股份有限公司

董事会

二〇一二年十一月二十二日