

**China International Marine Containers (Group) Co., Ltd.**  
**Suggestive Announcement on Progress Regarding Listing**  
**Location Change and Listing & Trading of Domestically Listed**  
**Foreign Shares on Main Market of the Stock Exchange of Hong**  
**Kong Limited through Introduction**

*China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as "the Company") and all members of its Board of Directors hereby ensure that this announcement is factual, accurate and complete without any false information, misleading statement or material omission. And the English translation is for reference only.*

**Special notes:**

- 1. If the listing committee of the Stock Exchange of Hong Kong (SEHK) conditionally approves the Company's application for listing location change and listing & trading of domestically listed foreign shares on the main market of SEHK through introduction, the Company will apply to Shenzhen Stock Exchange for suspending its B-share trading after it receives the official conditional approval document and discloses relevant information. The trading day before the suspension, i.e. 29 Nov. 2012, is expected to be the last trading day for the Company's B-shares. The last trading day is subject to approval progress by SEHK and it could be changed. Afterwards, the cash option distribution, exercise application, clearing and settlement for the B-shares will start. And trading of the B-shares will stop.**
- 2. When the cash option exercise completes, the Company will apply to Shenzhen Stock Exchange for removal of its B-shares from the system of SD&C. After it receives the official approval letter from SEHK for the Company's H-share listing, the relevant shares will be listed and traded in the form of H-shares on the main market of SEHK.**
- 3. There exists significant uncertainty in the said listing and trading applications of the Company being approved by the listing committee of the Stock Exchange of Hong Kong. Investors are kindly reminded to pay attention to possible investment risks.**
- 4. If public shareholding, shareholder layout, etc. cannot meet the listing requirements of the Listing Rules of SEHK upon completion of the cash option implementation, which stops the Company from listing and trading on the main market of SEHK in time, the Company will initiate the preplan and take proactive, effective measures to make sure that the Company meets the said**

**listing requirements in all respects.**

### **I. Approval progress**

On 30 Aug. 2012, the Company convened the Third Special Shareholders' General Meeting for 2012, at which the Proposal on the Plan Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on Main Market of the Stock Exchange of Hong Kong Limited through Introduction was reviewed and approved. The Company has submitted to China Securities Regulatory Commission (CSRC) the application for listing location change and listing & trading of domestically listed foreign shares on the main market of the Stock Exchange of Hong Kong Limited through introduction, and received on 24 Oct. 2012 the CSRC Notice of Accepting the Administrative Permit Application for Review (No. 121896). The Company submitted on 26 Oct. 2012 to the Stock Exchange of Hong Kong Limited (SEHK) the A1 Submission regarding listing location change and listing & trading of domestically listed foreign shares on main market of SEHK through introduction, and received the SEHK acceptance letter on 31 Oct. 2012.

On 20 Nov. 2012, the Company received from China Securities Regulatory Commission (CSRC) the Reply on Approving China International Marine Containers (Group) Co., Ltd. to Go Public on the Main Market of SEHK (Zheng-Jian-Xu-Ke [2012] No. 1548) for the Company's application for listing location change and listing & trading of its domestically listed foreign shares on the main market of the Stock Exchange of Hong Kong Limited (SEHK) through introduction, which approved the Company to shift its existing 1,430,480,509 domestically listed foreign shares to overseas listed foreign shares for listing and trading on the main market of SEHK, as well as other relevant matters.

### **II. About the domestic operation guide**

On 15 Nov. 2012, the Company received "China International Marine Containers (Group) Co., Ltd. Change of Place of Listing of Domestic Listed Foreign Shares and Listing by Way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited - Domestic Operation Guide "(hereinafter referred to as "the Operation Guide") and "China International Marine Containers (Group) Co., Ltd. Change of Place of Listing of Domestic Listed Foreign Shares and Listing by Way of Introduction on the Main Board of the Stock Exchange of Hong Kong Limited - Domestic Operation Guide (For Investors Only)"(hereinafter referred to as "the Operation Guide (For Investors Only)"), which were compiled by the financial consultant Guotai Junan Securities Co., Ltd..

Investors can ask for the hard copy of the Operation Guide (For Investors Only) at China International Marine Containers (Group) Co., Ltd., the financial consultant Guotai Junan Securities Co., Ltd. and the operating divisions of securities companies as custodians of CIMC B-shares; and for the online version, at [www.cimc.com](http://www.cimc.com) (the Company's website), [www.gtja.com](http://www.gtja.com) and [www.cninfo.com.cn](http://www.cninfo.com.cn).

### **III. Schedule for the debate of SEHK & share trading suspension and suspension removal**

On 22 Nov. 2012, the listing committee of SEHK debated the listing application, reviewing the application for listing location change and listing & trading of

domestically listed foreign shares on the main market of SEHK through introduction. The Board of Directors of the Company will disclose review results in time as the debate proceeds. In order to ensure that investors have full rights to trade the Company's B-shares before its removal from the system of SD&C, upon the application of the Company, trading of its A-shares and B-shares will not be suspended during the debate period. For relevant information, please refer to China International Marine Containers (Group) Co., Ltd.—Suggestive Announcement on the Progress Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on Main Market of the Stock Exchange of Hong Kong Limited through Introduction disclosed on [www.cimc.com](http://www.cimc.com) (the Company's website) and [www.cninfo.com.cn](http://www.cninfo.com.cn) on 19 Nov. 2012.

#### **IV. Arrangements for implementation of the cash option plan**

The Company will provide, by means of application via the trading system of Shenzhen Stock Exchange or manual application, B-share cash option application and exercise services for all its B-share holders other than China Merchants (CIMC) Investment Limited, COSCO Container Industries Limited and its related enterprise Long Honour Investments Limited. For relevant information, please refer to China International Marine Containers (Group) Co., Ltd.—Suggestive Announcement on the B-share Cash Option Implementation Plan Regarding Listing Location Change and Listing & Trading of Domestically Listed Foreign Shares on Main Market of the Stock Exchange of Hong Kong Limited through Introduction disclosed on [www.cimc.com](http://www.cimc.com) (the Company's website) and [www.cninfo.com.cn](http://www.cninfo.com.cn) on 19 Nov. 2012. This announcement does not yet include the specific date for exercising cash options and some other information. As the event proceeds, the Company will announce the specific date for exercising cash options and some other information in time. Investors are kindly reminded to pay attention to possible investment risks.

And the Board of Directors of the Company will perform its duty of information disclosure in a timely manner as the said event proceeds.

**Board of Directors**  
**China International Marine Containers (Group) Co., Ltd.**  
23 November 2012