

Stock code: 200054

Stock Abbreviation: Jianmo B

Announcement No.: 2017-022

Chongqing Jianshe Motorcycle Co., Ltd.

The First Quarterly Report 2017

1 Important notes

The Board of Directors, the Supervisory Committee, the directors, the supervisors, and executives of the Company guarantee that there are no significant omissions, fictitious or misleading statements carried in the Quarterly Report and we will accept individual and joint responsibilities for the truthfulness, accuracy and completeness of the Quarterly Report.

All of the directors presented the board meeting at which this Quarterly Report was examined.

Mr. Lv Hongxian, The Company Leader, Mr. Xue Gangyi , Chief financial officer and the Mr.Niu Yanli, the person in charge of the accounting department (the person in charge of the accounting)hereby confirm the authenticity and completeness of the financial report enclosed in the report.

II. Basic Information of the Company

I. Main accounting data and financial Index

Whether it has retroactive adjustment or re-statement on previous accounting data for accounting policy changed and accounting error correction or not.

☐ Yes ☒ No

	This period	Same period of last year	Changes of this period over same period of last year (%)
Operating income (RMB)	304,027,257.44	208,588,488.00	45.75%
Net profit attributable to the shareholders of the listed company (RMB)	9,821,043.23	4,399,465.72	123.23%
Net profit after deducting of non-recurring gain/loss attributable to the shareholders of listed company (RMB)	9,038,679.96	4,348,808.65	107.84%
Cash flow generated by business operation, net (RMB)	42,677,534.79	24,195,604.08	76.39%
Basic earning per share(RMB/Share)	0.0823	0.0369	123.04%
Diluted gains per share(RMB/Share)(RMB/Share)	0.0823	0.0369	123.04%
Weighted average return on equity (%)	3.59%	1.70%	1.89%
	End of this period	End of last period	Changes of this period-end over same period-end of last year(%)
Gross assets (RMB)	1,365,386,952.60	1,559,334,881.03	-12.44%
Net assets attributable to the shareholders of the listed company (RMB)	278,204,134.88	268,383,091.65	3.66%

Items and amount of non-current gains and losses

☒ Applicable ☐ Not applicable

In RMB

Items	Amount (Year-beginning to the end of the report period.)	Notes
Non-current asset disposal gain/loss(including the write-off part for which assets impairment provision is made)	78,632.48	

Government subsidy recognized in current gain and loss(excluding those closely related to the Company's business and granted under the state's policies)	190,000.00	
Other non-operating income and expenditure except for the aforementioned items	513,730.79	
Total	782,363.27	--

For the Company's non-recurring gain/loss items as defined in the Explanatory Announcement No.1 on information disclosure for Companies Offering their Securities to the Public-Non-recurring Gains and Losses and its non-recurring gain/loss items as illustrated in the Explanatory Announcement No.1 on information Disclosure for Companies offering their securities to the public-non-recurring Gains and losses which have been defined as recurring gains and losses, it is necessary to explain the reason.

☐ Applicable ☒ Not applicable

None of Non-recurring gain /loss items recognized as recurring gain /loss/items as defined by the information disclosure explanatory Announcement No.1- Non –recurring gain/loss in the report period.

II. Total Shareholders and Shares Held by Top Ten Shareholders at the End of the Reporting Period**1. About Total Common Shareholders, Total Preference Shareholders with the Voting Power Recovered and the Shares Held by Top Ten Common Shareholders**

In shares

Total number of common shareholders at the period-end		8,371	Total preference shareholders with the voting power recovered at the end of the reporting period(if any)		0	
Shares held by the top 10 shareholders						
Shareholder name	Properties of shareholder	Share proportion %	Quantity	Amount of tradable shares with Conditional held	Pledging or freezing	
					Status of the shares	Quantity
Chongqing Jianshe Mechanical and Electric Co., Ltd	State-owned legal person	71.13%	84,906,250	84,906,250		
Gu Zuocheng	Domestic natural person	1.89%	2,261,000	2,218,750		
Anhui Hengsheng Economic Development Group Co., Ltd.	Domestic non-state-owned legal person	1.47%	1,750,000	1,750,000		
Liu Dan	Domestic natural person	0.86%	1,032,201	0		
GUOTAI JUNAN SECURITIES(HONGKONG) LIMITED	Overseas legal person	0.60%	712,648	0		
Yu Lingfeng	Domestic natural person	0.52%	623,621	0		
Chen Xinqiang	Overseas natural person	0.51%	612,400	0		
Xu Yuanhui	Domestic natural person	0.51%	610,789	0		
Zhang Meilan	Domestic natural person	0.43%	513,560	0		
Feng Yonghui	Domestic natural person	0.42%	500,000	500,000		

Shares held by the Top 10 Shareholders of Non-restricted shares			
Shareholders' Names	Number of the non-restricted shares held	Share type	
		Share type	Quantity
Liu Dan	1,032,201	Foreign shares placed in domestic exchange	1,032,201
GUOTAI JUNAN SECURITIES(HONGKONG) LIMITED	712,648	Foreign shares placed in domestic exchange	712,648
Yu Lingfeng	623,621	Foreign shares placed in domestic exchange	623,621
Chen Xinqiang	612,400	Foreign shares placed in domestic exchange	612,400
Xu Yuanhui	610,789	Foreign shares placed in domestic exchange	610,789
Zhang Meilan	513,560	Foreign shares placed in domestic exchange	513,560
Chen Houping	393,663	Foreign shares placed in domestic exchange	393,663
CREDIT SUISSE (HONG KONG) LIMITED	359,570	Foreign shares placed in domestic exchange	359,570
Liu Guosheng	314,700	Foreign shares placed in domestic exchange	314,700
Shen Jianhang	246,500	Foreign shares placed in domestic exchange	246,500
Explanation on associated relationship among the aforesaid shareholders	There isn't any associated relationship between the sponsoring shareholder and the other shareholders among the top-10 list. None of them are regarded as 'Acting in concert' in accordance with 'The rules of information disclosure on change of shareholding.' Foreign shareholders are unknown for their condition of 'Associated relationship' and 'Acting in concert'.		

Whether top ten common shareholders or top ten common shareholders with un-restrict shares held have a buy-back agreement dealing in reporting period.

☐ Yes ☒ No

The top ten common shareholders or top ten common shareholders with un-restrict shares held of the Company have no buy –back agreement dealing in reporting period.

2.Total number of preferred shareholders and shareholding of top 10 preferred shareholders by the end of the report period

☐ Applicable ☒ Not applicable

III. Significant Issues**I. Major changes of main accounting statement items and financial indicators in the reporting period, as well as reasons for the changes**

√ Applicable □ Not applicable

January to March 2017, the company produced a total of 624,000 units air-conditioning compressor units, an increase of 13.1%, sales of 685,000 units, an increase of 43.9%. Production and sales scale growth, due to the reporting period income, profits and other financial indicators with the growth.

II. The progress of significant events and influence, as well as the analysis and explanation on resolving proposal.

□ Applicable √ Not applicable

III. Commitments finished in implementation by the Company, shareholders, actual controller, acquirer, directors, supervisors, senior executives or other related parties in the reporting period and commitments unfinished in implementation at the end of the reporting period

□ Applicable √ Not applicable

Nil

IV. Prediction of Business performance for January- June 2017

Estimation of accumulative net profit from the beginning of the year to the end of next report period to be loss probably or the warning of its material change compared with the corresponding period of the last year and explanation of reason.

□ Applicable √ Not applicable

V. Investment in securities

□ Applicable √ Not applicable

No Securities investment in period

VI. Investment in derivatives

□ Applicable √ Not applicable

There is no derivative investment during the report period.

VII. Registration form of such Activities as Reception, Research, Communication, Interview in the Reporting Period

√ Applicable □ Not applicable

Reception time	Way of reception	Types of visitors	Basic index
March 28, 2017	By phone	Individual	Q: There are a number of listed companies have implemented B to A, the company has this plan? A: The company is actively concerned about the

			B-share market transfer case, but there is no such plan.
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VIII. External guarantee get out of line

☐ Applicable ☒ Not applicable

The Company has no external guarantee get out of the line in the Period

IX. Controlling shareholder and its related parties occupying non-business capital of the listed company

☐ Applicable ☒ Not applicable

There are no controlling shareholder and its related parties occupying non-business capital of the listed company in Period.