

关于所提供的信息真实、准确、完整的承诺函

Undertaking Letter regarding Truthfulness, Accuracy and Completeness of Information Provided

本人作为蓝帆医疗股份有限公司（以下简称“上市公司”）本次发行股份及支付现金购买资产并募集配套资金（以下简称“本次交易”）暨关联交易的交易对方，保证就本次交易向上市公司及时提供了相关信息，并保证所提供的信息真实、准确和完整，不存在虚假记载、误导性陈述或者重大遗漏。本人承诺对所提供信息的真实性、准确性和完整性承担法律责任，如因提供的信息存在虚假记载、误导性陈述或者重大遗漏，给本次交易相关方、中介机构或者投资者造成损失的，本人将依法承担赔偿责任。

I, as the counterparty to Blue Sail Medical Co., Ltd. (“Listco”) in its connected acquisition of assets by way of issuance of shares and payment of cash as well as fundraising by way of private placement (the “Transaction”), represent and warrant that, I have promptly provided relevant information to the Listco with respect to the Transaction and that the information so provided is true, accurate and complete, does not contain false statement, misleading statement or omits material information. I covenant to take responsibility with respect to the truthfulness, accuracy and completeness of the information so provided and, if any relevant party, advisor or investor in this Transaction suffers losses because the information I provided contains false statement, misleading statement or omits material information, I shall indemnify such party according to law.

本承诺函以中文和英文两种文字签署，两种文字具有同等法律效力。两种文字间如有分歧，以中文为准。

This undertaking letter is entered into in both Chinese and English and the two languages have equal effect. If there is any discrepancy between the two languages, the Chinese version shall prevail.

特此承诺！

Best regards.

(本页无正文，为《关于所提供的信息真实、准确、完整的承诺函》的签字页)
(This page has no contents, and is the signature page to the Undertaking Letter regarding Truthfulness, Accuracy and Completeness of Information Provided)

Wang Dan

签字/Signature: _____

日期/Date: