

Stock Code: 200168

Stock Name: JHG-B

Announcement No. 2018-036

# GUANGDONG JADIETE HOLDINGS GROUP COMPANY LIMITED

## INTERIM REPORT 2018 (SUMMARY)

### Part I Important Notes

This Summary is based on the full text of the 2018 Interim Report of Guangdong Jadiete Holdings Group Company Limited (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).

Objections raised by any of the directors, supervisors or senior management against any contents in this Report or its summary:

Name	Office title	Objection and explanation of why
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Statement of objection:

Except for the following directors, all the other directors attended in person the Board meeting for the review of this Report and its summary.

Name	Office title	Reason for not attending in person	Proxy entrusted to attend the meeting
Chen Honghai	Director	For reason of work	Ding Lihong

Independent auditor’s modified opinion:

Applicable  Not applicable

Board-approved interim cash and/or stock dividend plan for ordinary shareholders:

Applicable  Not applicable

The Company has no interim dividend plan, either in the form of cash or stock.

Board-approved interim cash and/or stock dividend plan for preferred shareholders:

Applicable  Not applicable

This Report and its summary have been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese versions shall prevail.

### Part II Key Corporate Information

#### 1. Stock Profile

Stock name	JHG-B	Stock code	200168
Stock exchange for stock listing	Shenzhen Stock Exchange		

Contact information	Board Secretary	Securities Representative
Name	Xu Wei	Chen Feifei
Office address	9Q of No. 990 of Yiben E-commerce Building, Xili, Nanshan District, Shenzhen	9Q of No. 990 of Yiben E-commerce Building, Xili, Nanshan District, Shenzhen
Tel.	0755-82250045	0755-82250045
E-mail address	xw@200168.com	xw@200168.com

## 2. Key Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

Yes  No

	H1 2018	H1 2017	Change (%)
Operating revenue (RMB)	94,049,651.75	190,460,084.85	-50.62%
Net profit attributable to the listed company's shareholders (RMB)	-5,004,199.91	-7,997,104.78	-37.42%
Net profit attributable to the listed company's shareholders before exceptional items (RMB)	-6,591,658.84	-3,280,270.04	100.95%
Net cash generated from/used in operating activities (RMB)	-1,205,691.43	3,132,874.45	-138.49%
Basic earnings per share (RMB/share)	-0.016	-0.025	-36.00%
Diluted earnings per share (RMB/share)	-0.016	-0.025	-36.00%
Weighted average return on equity (%)	-1.43%	-2.20%	0.77%
	30 June 2018	31 December 2017	Change (%)
Total assets (RMB)	541,997,469.73	723,587,997.04	-25.10%
Equity attributable to the listed company's shareholders (RMB)	347,487,457.89	352,491,657.80	-1.42%

## 3. Shareholders and Their Holdings at Period-End

Unit: share

Number of ordinary shareholders		11,367		Number of preferred shareholders with resumed voting rights (if any)		0	
Top 10 shareholders							
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Unlisted shares	Shares in pledge or frozen		
					Status	Shares	
SHENZHEN SHENGHENG CHANG HUIFU INDUSTRIAL CO., LTD.	Domestic non-state-owned legal person	36.99%	117,855,000	117,855,000	In pledge	117,855,000	
					Frozen	117,855,000	
SHENZHEN RISHENG CHUANGYUAN ASSET MANAGEMENT	Domestic non-state-owned legal person	10.68%	34,020,000	34,020,000	In pledge	34,020,000	
					Frozen	34,020,000	

T CO., LTD.						
GUOTAI JUNAN SECURITIES(HONGKONG) LIMITED	Foreign legal person	8.09%	25,772,950			
SHENZHEN LIANHUA HUIREN INDUSTRIAL CO., LTD.	Domestic non-state-owned legal person	3.81%	12,150,000	12,150,000	In pledge	12,150,000
					Frozen	12,150,000
SHENWAN HONGYUAN SECURITIES (HK) LIMITED	Foreign legal person	2.07%	6,600,346			
SU YOUHE	Domestic natural person	1.34%	4,282,262			
CHINA EVERBRIGHT SECURITIES (HK) LIMITED	Foreign legal person	1.33%	4,226,600			
FAN JIONGYANG	Domestic natural person	0.58%	1,843,000			
CHEN JIANXING	Domestic natural person	0.42%	1,349,958			
WEI GUOBIN (NGAI KWOK PAN)	Foreign natural person	0.36%	1,145,816			
Related or acting-in-concert parties among shareholders above	Shenzhen Shenghengchang Huifu Industrial Co., Ltd., Shenzhen Risheng Chuangyuan Asset Management Co., Ltd. and Shenzhen Lianhua Hui ren Industrial Co., Ltd., which belonged to action-in-concert promulgated by Measures for the Administration of Disclosure of Information on the Change of Shareholdings in Listed Companies. The Company did not know whether there existed related relationship among other shareholders.					
Shareholders conducting margin trading (if any)	N/A					

#### 4. Change of Controlling Shareholder or Actual Controller in Reporting Period

Change of the controlling shareholder in the Reporting Period:

Applicable  Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

Applicable  Not applicable

The actual controller remained the same in the Reporting Period.

#### 5. Number of Preferred Shareholders and Shareholdings of Top 10 of Them

Applicable  Not applicable

No preferred shareholders in the Reporting Period.

## 6. Corporate bonds

Does the Company have any corporate bonds publicly offered on the stock exchange, which were undue before the date of this Report's approval or were due but could not be redeemed in full?

No.

## Part III Operating Performance Discussion and Analysis

### 1. Business Overview of Reporting Period

Is the Company subject to any disclosure requirements for special industries?

Yes, because the Company engages in jewelry.

### 2. Matters Related to Financial Reporting

#### (1) Changes to Accounting Policies, Accounting Estimates or Measurement Methods Compared to Last Accounting Period

Applicable  Not applicable

No such changes.

#### (2) Retrospective Restatements due to Correction of Material Accounting Errors in Reporting Period

Applicable  Not applicable

No such cases.

#### (3) Changes to Scope of Consolidated Financial Statements Compared to Last Accounting Period

Applicable  Not applicable

No such changes.