

Stock Code: 200168

Stock Name: \*ST JHG-B

Announcement No. 2020-026

# GUANGDONG JADIETE HOLDINGS GROUP COMPANY LIMITED

## INTERIM REPORT 2020 (SUMMARY)

### Part I Important Notes

This Summary is based on the full text of the Interim Report of Guangdong Jadiete Holdings Group Company Limited (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).

Except for the following director, all the other directors attended in person the Board meeting for the review of this Report and its summary.

Name	Office title	Reason for not attending the meeting in person	Proxy entrusted to attend the meeting
Chen Honghai	Director	For reason of other work	Chen Dongwei
Pan Xiaochun	Independent Director	Out on a business trip	None

Independent auditor’s modified opinion:

Applicable  Not applicable

Board-approved interim cash and/or stock dividend plan for ordinary shareholders:

Applicable  Not applicable

The Company has no interim dividend plan, either in the form of cash or stock.

Board-approved interim cash and/or stock dividend plan for preferred shareholders:

Applicable  Not applicable

This Report and its summary have been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese versions shall prevail.

### Part II Key Corporate Information

#### 1. Stock Profile

Stock name	*ST JHG-B	Stock code	200168
Stock exchange for stock listing	Shenzhen Stock Exchange		
Contact information	Board Secretary	Securities Representative	
Name	Xu Wei		
Office address	Room 503 of No. 990 of Yiben E-commerce Building, Xili, Nanshan District, Shenzhen		
Tel.	0755-82250045		
E-mail address	xw@200168.com		

#### 2. Key Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

Yes  No

	H1 2020	H1 2019	Change (%)
Operating revenue (RMB)	3,929,103.10	895,132.43	338.94%
Net profit attributable to the listed company’s shareholders (RMB)	1,219,865.35	-4,262,281.71	-128.62%

Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	-4,761,156.34	-4,351,690.16	9.41%
Net cash generated from/used in operating activities (RMB)	16,125,943.79	-998,803.03	-1,714.53%
Basic earnings per share (RMB/share)	0.0038	-0.0136	-127.94%
Diluted earnings per share (RMB/share)	0.0038	-0.0136	-127.94%
Weighted average return on equity (%)	0.35%	-1.26%	1.61%
	30 June 2020	31 December 2019	Change (%)
Total assets (RMB)	498,927,120.56	514,650,229.26	-3.06%
Equity attributable to the listed company's shareholders (RMB)	346,318,193.75	345,098,328.40	0.35%

### 3. Shareholders and Their Holdings as at the End of the Reporting Period

Unit: share

Number of ordinary shareholders		8,972		Number of preferred shareholders with resumed voting rights (if any)		0	
Top 10 shareholders							
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Private shares	Shares in pledge or frozen		
					Status	Shares	
SHENZHEN SHENGHENG GCHANG HUIFU INDUSTRIAL CO., LTD.	Domestic non-state-owned legal person	36.99%	117,855,000	0	In pledge	117,855,000	
					Frozen	117,855,000	
SHENZHEN RISHENG CHUANGYUAN ASSET MANAGEMENT CO., LTD.	Domestic non-state-owned legal person	10.68%	34,020,000	0	In pledge	34,020,000	
					Frozen	34,020,000	
GUOTAI JUNAN SECURITIES (HONGKONG) LIMITED	Foreign legal person	7.24%	23,050,755	23,050,755			
SHENWAN HONGYUAN SECURITIES (HK) LIMITED	Foreign legal person	4.98%	15,881,159	15,881,159			
SHENZHEN LIANHUA HUIREN INDUSTRIAL CO., LTD.	Domestic non-state-owned legal person	3.81%	12,150,000	0	In pledge	12,150,000	
					Frozen	12,150,000	
ESSENCE INTERNATIONAL SECURITIES (HONG KONG) LIMITED	Foreign legal person	3.38%	10,755,767	10,755,767			
Haitong International Securities Company Limited-Account Client	Foreign legal person	2.76%	8,792,284	8,792,284			
CHINA EVERBRIGHT SECURITIES	Foreign legal person	1.33%	4,226,600	8,792,284			

(HK) LIMITED						
CHEN JIANXING	Domestic natural person	0.62%	1,985,095	1,985,095		
TANG HAIMING	Domestic natural person	0.61%	1,956,000	1,956,000		
Related or acting-in-concert parties among the shareholders above	Shenzhen Shenghengchang Huifu Industrial Co., Ltd., Shenzhen Risheng Chuangyuan Asset Management Co., Ltd. and Shenzhen Lianhua Hui ren Industrial Co., Ltd., which belonged to action-in-concert promulgated by Measures for the Administration of Disclosure of Information on the Change of Shareholdings in Listed Companies. The Company did not know whether there existed related relationship among other shareholders.					
Shareholders involved in securities margin trading (if any)	N/A					

#### 4. Change of the Controlling Shareholder or the Actual Controller in the Reporting Period

Change of the controlling shareholder in the Reporting Period:

Applicable  Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

Applicable  Not applicable

The actual controller remained the same in the Reporting Period.

#### 5. Number of Preferred Shareholders and Shareholdings of Top 10 of Them

Applicable  Not applicable

No preferred shareholders in the Reporting Period.

#### 6. Corporate bonds

Does the Company have any corporate bonds publicly offered on the stock exchange, which were outstanding before the date of this Report's approval or were due but could not be redeemed in full?

No.

### Part III Operating Performance Discussion and Analysis

#### 1. Business Overview of the Reporting Period

Is the Company subject to any industry-specific disclosure requirements?

**For H1 2020, the Company recorded operating revenue of RMB3.9291 million, up 338.94% from RMB0.8951 million a year ago; and a net profit attributable to the listed company's shareholders of RMB1.22 million, representing the return to profit from RMB-4.2623 million of H1 2019. The increase in operating revenue was mainly attributable to the small amount of operating revenue in H1 2019. And the Company, as the parent, has returned to profit primarily because majority-owned subsidiary Shenzhen Rieys Industrial Co., Ltd. recovered accounts receivable in full amount with an age ranging from two to three years, resulting in the reversal of approximately RMB8.82 million of previously recorded allowances for these doubtful accounts.**

**During the period from the beginning of the Reporting Period to the date of this Report, the Company has primarily carried out the following work:**

**(I) Advanced the handling of the matters mentioned in the 2019 auditor's report with a qualified opinion**

For details, see “Part V Significant Events” herein.

(II) The recovery of accounts receivable was enhanced. During the Reporting Period, subsidiary Shenzhen Rieys Industrial Co., Ltd. recovered accounts receivable of approximately RMB17.65 million, resulting in the reversal of the corresponding allowances for these doubtful accounts. Meanwhile, more efforts were made to collect the payment for the transfer of equity interests in Shengguorong Financing Guarantee and the dividends from Future Growing Business Fund. As of the date of this Report, there is no new progress on the collection of those two amounts.

(III) The Company and the relevant personnel in it has studied, one by one, the questions raised in the Warning Letter received and will learn their lessons and formulate the rectification plan one by one. The Company will have relevant personnel to take charge of the rectification measures, actively carry out the rectifications and prevent the relevant problems from happening again.

## 2. Matters Related to Financial Reporting

### (1) Changes to Accounting Policies, Accounting Estimates or Measurement Methods Compared to the Last Accounting Period

Applicable  Not applicable

No such cases.

### (2) Retrospective Restatements due to the Correction of Material Accounting Errors in the Reporting Period

Applicable  Not applicable

No such cases.

### (3) Changes to the Scope of Consolidated Financial Statements Compared to the Last Accounting Period

Applicable  Not applicable

No such cases.