

## 被担保人的基本情况和最近一期的财务报表

### 一、基本情况

#### (一) 被担保人基本情况

泰凌医药国际有限公司基本情况如下：

公司名称	泰凌医药国际有限公司
英文名称	NT Pharma International Co., Ltd
注册地址	28floor ,the Wellington ,198Wellington Street,Sheung Wan , Hong Kong
经营范围	对外投资
股权关系	上海康辰为泰凌国际的唯一股东

#### (二) 被担保人主要财务指标

最近一年及一期，泰凌国际的主要财务指标如下：

单位：港币

项目	2020年6月30日（未经审计）	2019年12月31日（经审计）
资产总额	1,110,646,020	1,110,470,469
负债总额	218,687,280	218,411,314
银行贷款总额	188,188,210	215,011,080
流动负债总额	30,499,070	2,500,234
净资产	891,958,740	892,059,155
项目	2020年1-6月（未经审计）	2019年度（经审计）
营业收入	6,300,000	14,494,358
净利润	-1,942,125	-332,093,583

注：（1）2020年7月，泰凌国际已偿还民生银行贷款，截至本公告披露日，泰凌国际银行贷款余额为0。

（2）2020年7月，泰凌医药（海外）控股有限公司向泰凌国际出具《债务豁免声明函》，豁免对泰凌国际的债务28,152,820.12港元。截至2020年7月31日，泰凌国际的流动负债余额为2,346,249港元。





编制公司: NT Pharma International Limited  
 编制日期: 2020-06-30

<b>Non-current assets</b>	<b>非流动资产</b>	
Fixed assets	固定资产	.00
Investment real estate	投资性房地产	.00
Land use right	土地使用权	.00
Construction in progress	在建工程	.00
Interest in an associate, net	与联营公司之权益净额	.00
Goodwill	商誉	
Investment in subsidiaries	附属公司投资	.00
Intangible assets	无形资产	1,097,900,869.12
Deferred tax assets	递延税项	.00
Available for sale financial asset	可供出售金融资产	
	<b>非流动资产合计</b>	<b>1,097,900,869.12</b>
<b>Current assets</b>	<b>流动资产</b>	
Inventories	存货	.00
Trade debtors	应收帐款净额	798,321.64
Bills receivable	应收票据	.00
Other receivables	其它应收款	6,840,951.22
Interest receivable	应收利息	.00
Prepayment	预付帐款	.00
Advances to supplier	预付供货商	5,000,000.00
Amount due from subsidiary	应收子公司	
Amount due from group company	应收系内附属公司	1.00
Amount due from ultimate holding company	应收最终控股公司	
Amount due from immediate holding company	应收直属控股公司	
Amount due from directors	应收董事	.00
Tax recoverable	应收税款	
Cash and bank balances	现金及现金等价物	105,877.51
Pledged deposit	-其中存款抵押	.00
	<b>流动资产合计</b>	<b>12,745,151.37</b>
<b>Current liabilities</b>	<b>流动负债</b>	
Trade creditors	应付帐款	.00
Bills payable	应付票据	.00
Other payable	其它应付帐款	.00
Sundry creditors and accrued expenses	其它应付费用	-2,346,249.25
Advance receipt	预收款	.00
Convertible redeemable preference share	可转换可赎回优先股	
Unsecured debenture - Current	信用债券	.00
Amount due to a director	应付董事	.00
Amount due to subsidiary	应付子公司	
Amount due to group company	应付系内附属公司	-28,152,821.12
Amount due to ultimate holding company	应付最终控股公司	
Amount due to immediate holding company	应付直属控股公司	
Dividend payable	应付股利	.00
Bank loan	银行贷款	.00
Other loan	其他贷款	
Tax payable	应付税金	.00
	<b>流动负债合计</b>	<b>-30,499,070.37</b>
<b>NET CURRENT ASSETS</b>	<b>净流动资产</b>	<b>-17,753,919.00</b>
<b>NON-CURRENT LIABILITY</b>	<b>非流动负债</b>	
Deferred taxation	递延税项	.00
Long-term loan	长期债项	-188,188,210.00
Other non-current liability	其它非流动负债	
		-188,188,210.00
Minority interest	少数股东权益	
<b>NET ASSETS</b>	<b>净资产</b>	<b>891,958,740.12</b>
<b>SHARE CAPITAL</b>	<b>股本</b>	<b>-1.00</b>
Ordinary share premium	普通股溢价	
Preferred share premium	优先股溢价	
Exchange difference	兑换差额	.00
Merger reserve	合并储备	
Property Revaluation Reserve	投资物业重估储备	
Capital reserves	资本公积	907,252,660.68
Other capital reserves	其他资本公积	.00
RESERVE	储备	.00
PROFIT AND LOSS ACCOUNT	损益	-15,293,920.56
		891,958,740.12

<b>Revenue</b>	<b>营业额</b>	
Sales Income	销售收入	.00
Service fee income	服务收入	.00
Commission and other income	其它业务收入	6,300,000.00
Total Revenue	总营业额	6,300,000.00
<b>Cost of Sales</b>	<b>成本</b>	
Direct costs	直接成本	.00
Purchase	采购	
		.00
		.00
<b>Gross profits</b>	<b>毛利</b>	<b>6,300,000.00</b>
<b>Other revenue</b>	<b>其它收入</b>	
Gain/(loss) on disposal of subsidiary	撇除子公司盈亏	.00
	撇除联营公司盈亏	
Exchange gain, net	汇率净收入	1,759,760.30
Bank interest income	银行利息收入	14.73
Gain/(loss) on disposal of fixed asset	撇除固定资产盈亏	
Other net income	其他净收入	
Management fee income	管理费收入	
Sundry income	其它收入	-16
Logistic fee income	物流收入	
Dividend income	股息收入	
		1,759,774.87
<b>Less : Expenditure</b>	<b>减 : 费用</b>	
Distribution costs	销售费	.00
Administrative expenses	行政费	3,048,643.54
Other operating expenses	营运费	
		3,048,643.54
Loss on disposal of subsidiary	注销子公司亏损	
<b>PROFIT/(LOSS) BEFORE FINANCE COSTS</b>	<b>不含财务成本利润/ (亏损)</b>	<b>5,011,131.33</b>
<b>FINANCE COSTS</b>	<b>财务费用</b>	<b>6,953,257.25</b>
--Bank Charge	银行收费	5,749.17
--Interest Expenditure Loan	利息费用-贷款	6,947,508.08
--Interest Expenditure Discount	利息费用-贴现	.00
<b>PROFITS BEFORE TAXATION</b>	<b>除税前利润</b>	<b>-1,942,125.92</b>
<b>TAXATION</b>	<b>税项</b>	<b>.00</b>
<b>(PROFIT)/LOSS AFTER TAXATION</b>	<b>除税后利润</b>	<b>-1,942,125.92</b>
Minority interest	少数股东权益	
Profit attributable to shareholders	股东应占利润	-1,942,125.92
<b>ACCUMULATED PROFITS B/P</b>	<b>上期累计利润</b>	<b>-15,351,794.64</b>
<b>APPROPRIATION TO STATUTORY SURPLUS AND PUBLIC WELFARE RESERVE</b>	<b>福利储备 公益金</b>	
<b>DIVIDEND PAID</b>	<b>派息</b>	
<b>ACCUMULATED PROFITS C/F</b>	<b>本期累计利润</b>	<b>-15,293,920.56</b>