

Stock Code: 000570, 200570

Stock Name: Changchai, Changchai-B

Announcement No. 2021-053

## CHANGCHAI COMPANY, LIMITED

### INTERIM REPORT 2021 (SUMMARY)

#### Part I Important Notes

This Summary is based on the full text of the Interim Report of Changchai Company, Limited (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).

Independent auditor’s modified opinion:

Applicable  Not applicable

Board-approved interim cash and/or stock dividend plan for ordinary shareholders:

Applicable  Not applicable

The Company has no interim dividend plan, either in the form of cash or stock.

Board-approved interim cash and/or stock dividend plan for preference shareholders:

Applicable  Not applicable

This Report and its summary have been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese versions shall prevail.

#### Part II Key Corporate Information

##### 1. Stock Profile

Stock name	Changchai, Changchai-B	Stock code	000570, 200570
Stock exchange	Shenzhen Stock Exchange		
Contact information	Board Secretary	Securities Representative	
Name	He Jianjiang		
Office address	123 Huaide Middle Road, Changzhou, Jiangsu, China		
Tel.	(86) 519-68683155		
E-mail address	cchjj@changchai.com		

## 2. Key Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

Yes  No

	H1 2021	H1 2020	Change (%)
Operating revenue (RMB)	1,497,170,455.80	1,167,455,782.30	28.24%
Net profit attributable to the listed company's shareholders (RMB)	129,189,065.60	27,690,311.06	366.55%
Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	27,160,414.58	20,672,139.96	31.39%
Net cash generated from/used in operating activities (RMB)	-92,554,120.06	-20,354,729.25	-
Basic earnings per share (RMB/share)	0.2301	0.0493	366.73%
Diluted earnings per share (RMB/share)	0.2301	0.0493	366.73%
Weighted average return on equity (%)	5.51%	1.32%	4.19%
	30 June 2021	31 December 2020	Change (%)
Total assets (RMB)	4,991,614,977.27	3,952,954,464.45	26.28%
Equity attributable to the listed company's shareholders (RMB)	3,129,838,126.40	2,273,349,347.02	37.68%

## 3. Shareholders and Their Holdings as at the end of the Reporting Period

Unit: share

Number of ordinary shareholders	52,417	Number of preference shareholders with resumed voting rights (if any)	0			
Top 10 shareholders						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Shares in pledge or frozen	
					Status	Shares
Changzhou Investment Group Co., Ltd	State-owned legal person	30.43%	170,845,236			
KGI Asia Limited	Foreign legal person	0.55%	3,111,695			
Chen Jian	Domestic natural person	0.37%	2,069,000			
China Construction Bank	Other	0.29%	1,601,347			

Corporation-First State Cinda New Energy Industry Stock Type Securities Investment Fund						
Li Suinan	Domestic natural person	0.28%	1,548,100			
Huang Guoliang	Domestic natural person	0.27%	1,528,891			
Industrial and Commercial Bank of China – Hua An Anxin Consumption Service Stock Type Securities Investment Fund	Other	0.26%	1,450,493			
Chen Xiaojing	Domestic natural person	0.26%	1,433,000			
Xue Hong	Domestic natural person	0.23%	1,277,300			
Tao Xiaofang	Domestic natural person	0.22%	1,220,000			
Related or acting-in-concert parties among the shareholders above	It is unknown whether there is among the top 10 public shareholders and the top 10 unrestricted public shareholders any related parties or acting-in-concert parties as defined in the Administrative Measures for Information Regarding Shareholding Alteration.					
Shareholders involved in securities margin trading (if any)	Shareholders Chen Jian and Chen Xiaojing held 150,000 and 1,211,800 shares respectively in the Company through their margin accounts.					

#### 4. Change of the Controlling Shareholder and the De Facto Controller in the Reporting Period

Change of the controlling shareholder in the Reporting Period:

Applicable  Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the de facto controller in the Reporting Period:

Applicable  Not applicable

The de facto controller remained the same in the Reporting Period.

## 5. Number of Preference Shareholders and Shareholdings of Top 10 of Them

Applicable  Not applicable

No preference shareholders in the Reporting Period.

## 6. Corporate Bonds

Does the Company have any corporate bonds publicly offered on the stock exchange, which were outstanding before the date of this Report's approval or were due but could not be redeemed in full?

No.

## Part III Significant Events

### 1. Non-public offering of shares

On 9 April 2020, the 24th meeting of the 8th board of directors of the Company discussed and approved the Non-public Offering Plan of the Company for 2020. The Company intended to make non-public issuance of domestic common shares listed in RMB to specific objects, and this matter was approved by the controlling shareholder Changzhou Investment Group Co., Ltd. and was reviewed and adopted in the meeting of shareholders of 2019. On 18 September 2020, the temporary meeting of the board of directors of the Company discussed and approved the relevant revision matters concerning non-public issuance of shares, the Company supplemented and improved the foresaid plan according to the relevant revision matters, and prepared the Non-public Offering Plan of the Company for 2020 (Revision Version), which was discussed and approved in the second temporary meeting of shareholders in 2020.

On 17 December 2020, the Company received the Reply concerning the Approval of the Non-public Offering of Shares of Changchai Company, Limited (ZJXK [2020] No. 3374) from the China Securities Regulatory Commission, which approved the non-public offering of up to 168,412,297 shares of the Company. The non-public offering was completed in the Reporting Period. The Company's offered 144,318,181 RMB ordinary shares (A shares) in a non-public manner. The issuing price was RMB4.40 per share, total amount raised was RMB634,999,936.40, and the net amount raised was RMB622,499,996.40. The net amount raised arrived at the special account for funds raised in non-public offering of the Company on 15 June 2021. After the capital verification by Gongzheng Tianye Accounting Firm (Special General Partnership), the Capital Verification Report of the Funds Raised by the Non-public Issuance of Changchai Co., Ltd. (S.G.W [2021] B062) was issued. The new shares issued in a non-public manner were listed on the Shenzhen Stock Exchange on 5 July 2021. For details, please refer to the Report on Non-public Offering by Changchai Company, Limited and Listing Bulletin disclosed

by the Company on [www.cninfo.com.cn](http://www.cninfo.com.cn) on 1 July 2021.