

Abstract of 2021 Semi-Annual Report of Shenzhen SEG Co., Ltd.

I. Important Notice

The abstract of 2021 Semi-Annual Report is excerpted from the full text of 2021 Semi-Annual Report. For more details about the operating result, financial condition, and future development planning, investors shall read carefully the said full text published on the designated media by China Securities Regulatory Commission (CSRC).

All directors other than the following directors have attended the meeting of the Board of Directors and deliberated the semi-annual report.

Name of director not present	Position of director not present	Reason for absence	Name of proxy
Xu Laping	Director	For work	Zhang Liang
Zhao Xiaojian	Director	For work	Han Xingkai
Gao Jianbai	Director	For work	Zhang Liang

Notice of non-standard audit opinions

Applicable Not applicable

Proposal for profit distribution of common shares or proposal for transfer of capital reserves into share capital in the reporting period deliberated by the Board of Directors

Applicable Not applicable

The Company plans not to distribute cash dividends or bonus shares and not to transfer reserves into share capital.

Proposal for profit distribution of preferred shares in the reporting period adopted in the resolution of the Board of Directors

Applicable Not applicable

II. Company Profile

1. Basic Information

Stock abbreviation	SHEN SEG, SHEN SEG B	Stock code	000058, 200058
Listed on	Shenzhen Stock Exchange		
Contact Information	Secretary of the Board of Directors	Securities affairs representative	
Name	Han Xingkai (authorized agent)	Xiang Qianqian	
Office address	31/F, Tower A, Stars Plaza, Huaqiang Road (N), Futian District, Shenzhen	31/F, Tower A, Stars Plaza, Huaqiang Road (N), Futian District, Shenzhen	
Phone	0755-83747939	0755-83741808	
E-mail	segcl@segcl.com.cn	xiangqq@segcl.com.cn	

2. Main Accounting Data and Financial Indexes

Are retrospective adjustments made to previous financial statements?

Yes No

	Amount of the reporting period	Amount of the same period last year	Year-on-year increase/decrease
Operating income (Yuan)	953,766,448.58	776,893,050.45	22.77%
Net profit attributable to shareholders of the listed company (Yuan)	47,884,766.19	59,070,828.83	-18.94%

Net profit attributable to shareholders of the listed company after deduction of non-recurring profit and loss (Yuan)	35,026,297.45	40,678,160.97	-13.89%
Net cash flow from operating activities (Yuan)	-1,976,640.85	50,524,074.12	-103.91%
Basic EPS (Yuan/share)	0.0388	0.0478	-18.83%
Diluted EPS (Yuan/share)	0.0388	0.0478	-18.83%
Weighted average ROE	2.49%	3.06%	-0.57%
	Amount at the end of the reporting period	Amount at the end of last year	Increase/decrease at the end of the reporting period over the end of last year
Total assets (Yuan)	5,932,062,522.60	5,830,977,104.07	1.73%
Net assets attributable to shareholders of the listed company (Yuan)	1,941,250,887.52	1,905,722,149.42	1.86%

3. Number of Shareholders and Shares Held

Unit: Share

Total number of common stockholders at the end of the reporting period		73,679		Total number of preferred shareholders restored with the voting rights (if any)		0	
Shares held by top 10 shareholders							
Name of shareholder	Nature of shareholder	Shareholding proportion	Number of shares held	Quantity of restricted shares held	Information of shares pledged, tagged or frozen		
					Share status	Quantity	
Shenzhen SEG Group Co., Ltd.	State-owned legal person	56.70%	700,618,759	450,857,239		0	
LI SHERYN ZHAN MING	Overseas natural person	0.73%	9,064,152	0		0	
Liu Guocheng	Domestic natural person	0.59%	7,250,502	0		0	
Hou Xiulan	Domestic natural person	0.40%	4,980,000	0		0	
Liu Guohong	Domestic natural person	0.28%	3,514,661	0		0	
Gong Qianhua	Overseas natural person	0.24%	2,940,000	0		0	
Hong Kong Securities Clearing Company Ltd. (HKSCC)	Overseas legal person	0.16%	1,990,710	0		0	
Xu Yueying	Domestic natural person	0.16%	1,972,000	0		0	
Luo Haijin	Domestic natural person	0.12%	1,502,275	0		0	
Wang Jinjun	Domestic	0.12%	1,433,500	0		0	

	natural person					
Explanations on the association relationship or concerted action among the above-mentioned shareholders	Shenzhen SEG Group Co., Ltd has no association relationship with other shareholders, nor it is a concerted action unit as set forth in the <i>Management Methods for Disclosure of Information on Changes in Shares Held by Shareholders of the Listed Company</i> . It is unknown whether other shareholders have an association or are concerted action units or not.					
Information of shareholders participating in securities margin trading (if any)	None					

4. Changes in the Controlling Shareholders or Actual Controllers

Changes in the controlling shareholders in the reporting period

Applicable Not applicable

In the reporting period, the controlling shareholders of the Company are not changed.

Change in the actual controllers in the reporting period

Applicable Not applicable

In the reporting period, the actual controllers of the Company are not changed.

5. Number of Preferred Shareholders and Shares Held by Top 10 Preferred Shareholders

Applicable Not applicable

In the reporting period, no shareholders hold preferred shares.

6. Bonds in existence as of the approval date of the semi-annual report

Applicable Not applicable

(1) Basic Information on Bonds

Bond name	Bond abbreviation	Bond code	Offering date	Maturity date	Bond balance (RMB 10,000)	Interest rate
Corporate bonds publicly issued by Shenzhen SEG Co., Ltd. to qualified investors in 2018 (1 st issue) (category 1)	18 SEG 01	112836.SZ	December 25, 2018	December 25, 2021	70,000	4.60%

(2) Financial indicators as of the end of the reporting period

Item	Amount at the end of the reporting period	Amount at the end of last year
Asset-liability ratio	57.74%	57.44%
Item	Amount of the reporting period	Amount of the same period last year
EBITDA-to-interest coverage ratio	5.33	4.63

III. Important Events

Overview of important matters	Disclosure date	Query index of interim report disclosure website
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1.Reduction of Shares of Shenzhen Huakong SEG Co., Ltd held by the Company	September 10, 2020	The “Notice of Resolution of 12 th Extraordinary Meeting of 8 th BOD” and “Notice on the Proposed Reduction of Shares of Shenzhen Huakong SEG Co., Ltd held by the Company” released on Juchao Website http://www.cninfo.com.cn/
	November 27, 2020	“Implementation Progress of the Reduction of Shares of Shenzhen Huakong SEG Co., Ltd held by the Company” released on Juchao Website http://www.cninfo.com.cn/
	January 13, 2021	”Implementation of the Reduction of Shares of Shenzhen Huakong SEG Co., Ltd held by the Company” released on Juchao Website http://www.cninfo.com.cn/
2. Selection of Securities Times, Securities Daily, Shanghai Securities News, Hong Kong Commercial Daily and Juchao Website (http://www.cninfo.com.cn) as the information disclosure media for year of 2021	January 26, 2021	The “Notice of Resolution of 19 th Extraordinary Meeting of 8 th BOD” released on Juchao Website http://www.cninfo.com.cn/
3. Appointment of Beijing Zhonglun (Shenzhen) Laws Firm as the securities legal counsel for year of 2021	January 26, 2021	The “Notice of Resolution of 19 th Extraordinary Meeting of 8 th BOD” released on Juchao Website http://www.cninfo.com.cn/
4. Appointment of Ms. Xiang Qianqian as the Securities Representative of the Company	January 26, 2021	The “Notice of Resolution of 19 th Extraordinary Meeting of 8 th BOD” released on Juchao Website http://www.cninfo.com.cn/
5.Routine Matter of Corporate Bonds	April 16, 2021	The “Interim Entrusted Management Report (2021, Issue 1) on the Corporate Bonds Publicly Issued to Qualified Investors in 2018 (1 st issue) ” released on Juchao Website http://www.cninfo.com.cn/
	June 22, 2021	The “2021 Tracking Rating Report on the Corporate Bonds Publicly Issued to Qualified Investors in 2018 (1 st issue) (category 1)” released on Juchao Website http://www.cninfo.com.cn/
	June 30, 2021	The “Entrusted Management Report (2020) on the Corporate Bonds Publicly Issued to Qualified Investors in 2018 (1 st issue) ” released on Juchao Website http://www.cninfo.com.cn/
6. Formulation of the Shareholders Return Plan for the Next Three Years (2021-2023)	April 27, 2021	The “Shareholders Return Plan for the Next Three Years (2021-2023)” released on Juchao Website http://www.cninfo.com.cn/
7. Purchasing Financial Products with Own Idle Funds	April 27, 2021	The “Notice on Purchasing Financial Products with Own Idle Funds” released on Juchao Website http://www.cninfo.com.cn/

8. Investment in Shanghai Maqu Testing Technology Co., Ltd.	June 10, 2021	The “Notice of Resolution of 22 nd Extraordinary Meeting of 8 th BOD” and “Notice of Investment in Shanghai Maqu Testing Technology Co., Ltd” released on Juchao Website http://www.cninfo.com.cn/
9. Equity Distribution for year of 2020 The profit distribution plan for year of 2020: distribute a cash bonus of 0.10 yuan (tax included) to all shareholders for every 10 shares based on total shares capital of the Company 1,235,656,249 shares and 0 bonus shares (tax included), no common reserves transfer into share capital for year of 2020.	July 1, 2021	The “Notice of Implementation of Equity Distribution for year of 2020” released on Juchao Website http://www.cninfo.com.cn/
10. “5·18” Vibration Incident of the SEG Plaza Building	July 16, 2021	The “Notice of Relevant Information on “5·18” Vibration Incident of the SEG Plaza Building ” released on Juchao Website http://www.cninfo.com.cn/
11. Controlling Subsidiaries with Litigation and Arbitration Matters Concerned	October 8, 2019	The “Notice of Controlling Sub-subsidiary with Litigation Concerned” released on Juchao Website http://www.cninfo.com.cn/
	April 17, 2020	The “Notice of Progress of the Litigation of the Controlling Sub-subsidiary” released on Juchao Website http://www.cninfo.com.cn/
	September 16, 2020	The “Notice of Progress of the Litigation of the Controlling Sub-subsidiary” released on Juchao Website http://www.cninfo.com.cn/
	December 15, 2020	The “Notice of Progress of the Controlling Sub-subsidiary with Litigation Concerned” released on Juchao Website http://www.cninfo.com.cn/
	April 8, 2021	The “Notice of Progress of the Controlling Sub-subsidiary with Litigation Concerned” released on Juchao Website http://www.cninfo.com.cn/
12. Completion of the Equity Delivery (36% Equity of Shenzhen Xindongsheng Property Management Co., Ltd Purchased by Shenzhen SEG Property Management Co., Ltd.)	February 29, 2020	The “Notice on Acquisition of Equity by Shenzhen SEG Property Management Co., Ltd” released on Juchao Website http://www.cninfo.com.cn/
	January 6, 2021	The “Notice on the Completion of the Equity Delivery (Controlling Sub-subsidiary Shenzhen SEG Property Management Co., Ltd Purchased the Equity of Shenzhen Xindongsheng Property Management Co., Ltd ”released on Juchao Website http://www.cninfo.com.cn/