

Stock Code: 000596, 200596

Stock Name: Gujing Distillery, Gujing Distillery-B

Announcement No. 2021-028

ANHUI GUJING DISTILLERY COMPANY LIMITED

INTERIM REPORT 2021 (SUMMARY)

Part I Important Notes

This Summary is based on the full text of the Interim Report of Anhui Gujing Distillery Company Limited (together with its consolidated subsidiaries, the “Company”, except where the context otherwise requires). In order for a full understanding of the Company’s operating results, financial condition and future development plans, investors should carefully read the aforesaid full text, which has been disclosed together with this Summary on the media designated by the China Securities Regulatory Commission (the “CSRC”).

Independent auditor’s modified opinion:

Applicable Not applicable

Board-approved interim cash and/or stock dividend plan for ordinary shareholders:

Applicable Not applicable

The Company has no interim dividend plan, either in the form of cash or stock.

Board-approved interim cash and/or stock dividend plan for preferred shareholders:

Applicable Not applicable

This Report and its summary have been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese versions shall prevail.

Part II Key Corporate Information

1. Stock Profile

Stock name	Gujing Distillery, Gujing Distillery-B	Stock code	000596, 200596
Stock exchange for stock listing	Shenzhen Stock Exchange		
Contact information	Board Secretary	Securities Representative	
Name	Zhu Jiafeng (Acting responsibilities)	Mei Jia	
Office address	Gujing Town, Bozhou City, Anhui Province, P.R.China	Gujing Town, Bozhou City, Anhui Province, P.R.China	
Tel.	(0558) 5712231	(0558) 5710057	
E-mail address	gjzqb@gujing.com.cn	gjzqb@gujing.com.cn	

2. Key Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

Yes No

	H1 2021	H1 2020	Change (%)
Operating revenue (RMB)	7,007,496,467.74	5,519,621,000.62	26.96%
Net profit attributable to the listed company's shareholders (RMB)	1,378,803,828.46	1,024,936,604.36	34.53%
Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	1,338,285,260.99	1,007,918,868.52	32.78%
Net cash generated from/used in operating activities (RMB)	263,967,132.26	2,341,638,100.64	-88.73%
Basic earnings per share (RMB/share)	2.74	2.04	34.31%
Diluted earnings per share (RMB/share)	2.74	2.04	34.31%
Weighted average return on equity (%)	12.85%	10.84%	2.01%
	30 June 2021	31 December 2020	Change (%)
Total assets (RMB)	22,774,349,848.99	15,186,625,708.79	49.96%
Equity attributable to the listed company's shareholders (RMB)	15,621,511,888.56	10,043,288,013.73	55.54%

3. Shareholders and Their Holdings as at the End of the Reporting Period

Unit: share

Number of ordinary shareholders		33,189		Number of preferred shareholders with resumed voting rights (if any)		0	
Top 10 shareholders							
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Shares in pledge or frozen		
					Status	Shares	
ANHUI GUJING GROUP COMPANY LIMITED	State-owned legal person	53.89%	271,404,022		In pledge	114,000,000	
GAOLING FUND,L.P.	Foreign legal person	2.47%	12,446,408				
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED-INVESCO GREAT WALL EMERGING GROWTH HYBRID SECURITIES INVESTMENT FUND	Other	1.89%	9,505,500				
CHINA INT'L CAPITAL CORP HONG KONG	Foreign legal person	1.77%	8,918,052				

SECURITIES LTD						
BANK OF CHINA-CHINA MERCHANTS CHINA SECURITIES LIQUOR INDEX CLASSIFICATION SECURITIES INVESTMENT FUND	Other	1.60%	8,055,209			
AGRICULTURAL BANK OF CHINA — E FUND CONSUMPTION SECTOR STOCK SECURITIES INVESTMENT FUND	Other	1.58%	7,972,456			
UBS (LUX) EQUITY FUND - CHINA OPPORTUNITY (USD)	Foreign legal person	1.40%	7,048,161			
HONG KONG SECURITIES CLEARING COMPANY LTD.	Foreign legal person	1.19%	5,991,640			
BANK OF CHINA-INVESCO GREAT WALL DINGYI HYBRID SECURITIES INVESTMENT FUND (LOF)	Other	0.99%	4,995,403			
GREENWOODS CHINA ALPHA MASTER FUND	Foreign legal person	0.92%	4,614,326			
Related or acting-in-concert parties among the shareholders above	Among the shareholders above, the Company's controlling shareholder—Anhui Gujing Group Company Limited—is not a related party of other shareholders; nor are they parties acting in concert as defined in the Administrative Measures on Information Disclosure of Changes in Shareholding of Listed Companies. As for the other shareholders, the Company does not know whether they are related parties or whether they belong to parties acting in concert as defined in the Administrative Measures on Information Disclosure of Changes in Shareholding of Listed Companies.					
Shareholders involved in securities margin trading (if any)	N/A					

4. Change of the Controlling Shareholder or the Actual Controller in the Reporting Period

Change of the controlling shareholder in the Reporting Period:

Applicable Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

Applicable Not applicable

The actual controller remained the same in the Reporting Period.

5. Number of Preferred Shareholders and Shareholdings of Top 10 of Them

Applicable Not applicable

No preferred shareholders in the Reporting Period.

6. Outstanding Bonds at the Date when this Report was Authorized for Issue

Applicable Not applicable

Part III Significant Events

Approved by the China Securities Regulatory Commission under CSRC Permit [2021] No. 1422, the Company issued RMB25,000,000 ordinary shares (A shares) to specific targets on 23 June 2021 at an issuing price of RMB200.00 per share, raising total proceeds of RMB5,000,000,000.00. After deducting the expenses related to the issue of RMB45,657,925.15 (excluding VAT), the actual net proceeds raised were RMB4,954,342,074.85. RSM (special ordinary partnership) has audited the availability of the funds raised from the non-public offering of shares of the Company on 29 June 2021 and issued Capital Verification Report R.C.Y.Z [2021] No. 518Z0050. The above shares were registered with the Shenzhen Branch of CSDC on 12 July 2021 and listed on the Shenzhen Stock Exchange on 22 July 2021.

Chairman of the Board:  (Liang Jinhui)

Anhui Gujing Distillery Company Limited

27 August 2021