

Stock Code: 200992

Short Form of the Stock: Zhonglu B

Public Notice No: 2022-10

Shandong Zhonglu Oceanic Fisheries Company Limited

Summary of Annual Report 2021

I. Important Notice

The summary is abstract from full-text of annual report, for more details of operating results, financial condition and future development plan of the Company; investors should found in the full-text of annual report that published on media appointed by CSRC.

Other directors attending the Meeting for annual report deliberation except for the followed

Name of director absent	Title for absent director	Reasons for absent	Attorney
-------------------------	---------------------------	--------------------	----------

Prompt of non-standard audit opinion

Applicable Not applicable

Profit distribution pre-plan of common stock or capitalizing of common reserves pre-plan deliberated by the Board in the reporting period

Applicable Not applicable

The Company has no plans of cash dividend distributed, no bonus shares and has no share converted from capital reserve.

Profit distribution pre-plan of preferred stock deliberated and approved by the Board in the reporting period

Applicable Not applicable

II. Basic information of the company

1. Company profile

Short form of the stock	ZHONGLU B	Stock code	200992
Stock exchange for listing	Shenzhen Stock Exchange		
Person/Way to contact	Secretary of the Board	Rep. of security affairs	
Name	Liang Shanglei	Tang Yuntao	
Office add.	No. 65 Haier Rd., Laoshan District, Qingdao, Shandong	No. 65 Haier Rd., Laoshan District, Qingdao, Shandong	
Fax.	0532-55719258	0532-55719258	
Tel.	0532-55717968	0532-55715968	
E-mail	zl000992@163.com	zl000992@163.com	

2. Main business or product introduction in the reporting period

The Company is the comprehensive fishery enterprise integrating pelagic fishing, refrigerated transport, and refrigeration and processing and trading of aquatic products, its main business involves all key links of industry chain.

During the reporting period, the company's main business didn't make any change. Ocean fishing has still been the main line while refrigerated transport and refrigeration processing trade were the two wings, and they supported each other and promoted each other, the industrial chain was relatively complete.

(1) Pelagic fishing

During the reporting period, the Company has owned a total of 23 vessels for ocean-going fishing, including 7 large-scale tuna seiners (units), 14 large ultra-low temperature tuna longliners, and 2 medium-sized trawlers, which have been respectively working in Indian Ocean and the Atlantic area. Main species including halibut tuna, yellow fin tuna, sword fish, sail fish, albacore tuna, bonito, etc.

(2) Refrigerated transport

During the reporting period, the 7 refrigerated transport ships owned by the Company are engaged in the international operation and services, and has access to major ports around the world, suitable for ocean transportation of aquatic products, meat, poultry, vegetables and fruits. Under the continued impact of COVID-19 around the world, the Company worked together to overcome various unfavorable factors and achieved a better results in business.

(3) Refrigerated processing& trade

During the reporting period, the Company mainly processes more than 20 species including halibut tuna, yellow fin tuna, blue fin tuna, albacore, sword flag, red flag, black flag, etc. The product are available for the Japanese cuisine market, EU and Russian markets in the form of tuna slices, cubes, slabs and milk-grade cheese. We has established a multi-integrated sales network integrating micro-business + e-commerce + supermarkets + sub-warehouses in domestic markets with sales over 100 million yuan. The Company continued to deepen the university-enterprise cooperation, carrying out technology and process innovation ceaselessly, and introducing new products that required by the market which has been released in succession with good response, such as cooked food products of hand-torn tuna, tuna rinse, canned tuna, tuna sauce, tuna noodle mater, etc., the deep-processing products of tuna compound peptide, tuna fish oil and tuna mask, etc.

3. Main accounting data and financial indexes

(1) Main accounting data and financial indexes for recently three years

Whether it has retroactive adjustment or re-statement on previous accounting data

Yes No

Unit: RMB/CNY

	Year-end of 2021	Year-end of 2020	Changes (+,-) compared with the year-end of previous year	Year-end of 2019
Total assets	1,400,134,960.71	1,259,611,234.89	11.16%	1,288,526,843.80
Net assets attributable to shareholder of listed company	933,535,874.90	903,248,772.52	3.35%	887,201,969.69
	2021	2020	Changes (+,-) compared with the previous year	2019
Operating income	934,284,403.21	966,213,019.66	-3.30%	1,128,951,902.68
Net profit attributable to shareholders of the listed company	35,526,982.23	29,537,498.13	20.28%	82,311,630.23
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses	30,732,469.56	20,070,745.84	53.12%	80,410,900.02
Net cash flow arising from operating activities	169,895,824.82	113,245,710.65	50.02%	110,296,542.67
Basic earnings per share (RMB/Share)	0.13	0.11	18.18%	0.31
Diluted earnings per share	0.13	0.11	18.18%	0.31

(RMB/Share)				
Weighted average ROE	3.87%	3.30%	0.57%	9.74%

(2) Quarterly main financial index

Unit: RMB/CNY

	Q 1	Q 2	Q 3	Q 4
Operating income	160,723,204.42	195,630,719.43	298,181,582.54	279,748,896.82
Net profit attributable to shareholders of the listed company	-4,733,983.20	-4,225,387.86	39,401,482.41	5,084,870.88
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses	-5,196,703.37	-4,556,626.32	39,135,667.37	1,350,131.88
Net cash flow arising from operating activities	-36,732,444.12	-14,178,156.38	102,397,521.29	118,408,904.03

Whether there are significant differences between the above-mentioned financial index or its total number and the relevant financial index disclosed in the company's quarterly report and semi-annual report

Yes No

4. Shares and shareholders

(1) Particulars about common stock shareholders, preference shareholders with voting rights recovered and top ten shareholders

Unit: Share

Full name of Shareholders	Nature of shareholder	Proportion of shares held	Amount of shares held	Amount of non-tradable shares held	Information of shares pledged, tagged or frozen	
					State of share	Amount
Total common stock shareholders in reporting period-end						
	10,352	Total common stock shareholders at end of last month before annual report disclosed	10,277	Total preference shareholders with voting rights recovered at end of reporting period	0	Total preference shareholders with voting rights recovered at end of last month before annual report disclosed
Top ten shareholders						
Shandong State-owned Assets Investment Holding Company Limited	State-owned legal person	47.25%	125,731,320	125,731,320		
Chen Tianming	Foreign nature person	2.16%	5,760,427			
Zhu Shuzhen	Domestic	1.88%	5,002,046			

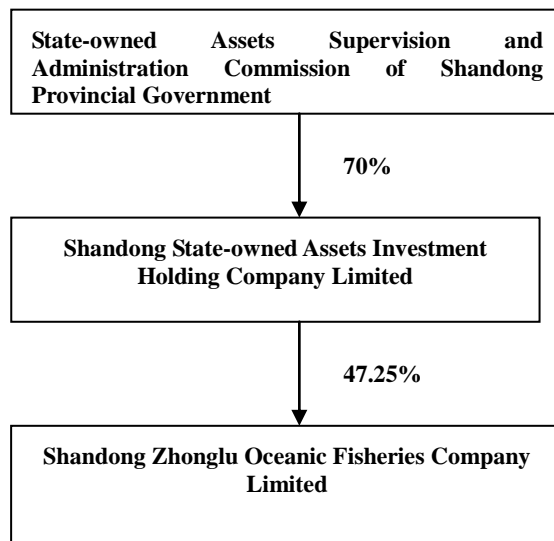
	nature person					
Cai Yujiu	Domestic nature person	1.70%	4,533,700			
GUOTAI JUNAN SECURITIES(HONGKONG) LIMITED	Foreign legal person	0.97%	2,584,925			
Ouyang Guifang	Domestic nature person	0.79%	2,100,000			
China National Heavy Duty Truck Group Jinan Truck LLC	State-owned legal person	0.73%	1,950,000	1,950,000		
Shenwan HongYuan (H.K.) Limited	Foreign legal person	0.71%	1,897,854			
Lin Mingyu	Domestic nature person	0.56%	1,500,001			
Zhan Changcheng	Domestic nature person	0.55%	1,468,100			
Explanation on associated relationship among the aforesaid shareholders	Shandong State-owned Assets Investment has 20% shares of China National Heavy Duty Truck Group Co., Ltd. (During the reporting period, in addition to enjoying the right of assets income, other shareholder's rights under the 20% state-owned equity of SINO TRUCK are authorized to exercise by Shandong Heavy Industry Group Co., Ltd.), rests of the shareholders are the domestically listed foreign shareholders, and the Company is unknown whether there exists associated relationship or belongs to consistent actor regulated by "management method for acquisition of listed company" among the above said shareholders					
Explanation on shareholders involving margin business (if applicable)	N/A					

(2) Total preferred stock shareholders of the Company and shares held by top ten shareholders with preferred stock held

Applicable Not applicable

The Company had no shareholders with preferred stock held in the reporting.

(3) Property right and controlling relationships between the actual controllers of the Company and the Company is as follows



5. Bonds in existence as of the approval date of the semi-annual report

Applicable Not applicable

III. Important events

During the reporting period, except as disclosed, the Company had no other material events.