



	China	China
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## 2. Key Financial Information

Indicate by tick mark whether there is any retrospectively restated datum in the table below.

Yes  No

	H1 2022	H1 2021	Change (%)
Operating revenue (RMB)	16,895,470,276.81	21,810,161,873.08	-22.53%
Net profit attributable to the listed company's shareholders (RMB)	172,818,438.83	85,449,919.57	102.25%
Net profit attributable to the listed company's shareholders before exceptional gains and losses (RMB)	-742,356,181.71	-710,124,637.85	-4.54%
Net cash generated from/used in operating activities (RMB)	-419,505,205.36	-1,284,761,222.03	67.35%
Basic earnings per share (RMB/share)	0.0718	0.0355	102.25%
Diluted earnings per share (RMB/share)	0.0718	0.0355	102.25%
Weighted average return on equity (%)	1.87%	1.01%	0.86%
	30 June 2022	31 December 2021	Change (%)
Total assets (RMB)	39,312,730,372.55	39,874,520,771.26	-1.41%
Equity attributable to the listed company's shareholders (RMB)	9,283,431,087.04	9,095,278,436.41	2.07%

## 3. Shareholders and Their Holdings as at the End of the Reporting Period

Unit: share

Number of ordinary shareholders	85,899		Number of preferred shareholders with resumed voting rights (if any)			
Top 10 shareholders						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares	Restricted shares	Shares in pledge, marked or frozen	
					Status	Shares
OVERSEAS CHINESE TOWN HOLDINGS COMPANY	State-owned legal person	21.75%	523,746,932	0		
CITIC SECURITIES BROKERAGE (HONG KONG) CO., LTD.	Foreign legal person	7.48%	180,001,110	0		
WANG JINGFENG	Domestic natural person	4.63%	111,411,100	0		
GUOYUAN SECURITIES BROKER (HK) CO., LTD.	Foreign legal person	2.46%	59,300,325	0		
HOLY TIME GROUP LIMITED	Foreign legal person	2.38%	57,289,100	0		
GAOLING FUND,L.P.	Foreign legal person	2.19%	52,801,250	0		
NAM NGAI	Foreign natural person	0.96%	23,176,840	0		
CHINA MERCHANTS SECURITIES (HK) LIMITED	State-owned legal person	0.81%	19,429,720	0		
BOCOM INTERNATIONAL SECURITIES LIMITED	Foreign legal person	0.78%	18,896,037	0		
HONG KONG SECURITIES CLEARING COMPANY	Foreign legal person	0.59%	14,142,913	0		

LIMITED						
Related or acting-in-concert parties among shareholders above	Happy Bloom Investment Limited, a wholly-owned subsidiary of the Company's first majority shareholder Overseas Chinese Town Holdings Company (OCT Group), holds 180,001,110 and 18,360,000 ordinary shares in the Company respectively through CITIC Securities Brokerage (Hong Kong) Co., Ltd. and China Merchants Securities (HK) Limited. Happy Bloom Investment Limited and OCT Group are parties acting in concert. Other than that, it is unknown whether the other shareholders are related parties or acting-in-concert parties or not.					
Shareholders conducting margin trading (if any)	Wang Jingfeng holds 111,411,100 A-shares in the Company through his securities account for customer credit trading guarantee in Guotai Junan Securities Co., Ltd.					

#### 4. Change of Controlling Shareholder or Actual Controller in Reporting Period

Change of the controlling shareholder in the Reporting Period:

Applicable  Not applicable

The controlling shareholder remained the same in the Reporting Period.

Change of the actual controller in the Reporting Period:

Applicable  Not applicable

The actual controller remained the same in the Reporting Period.

#### 5. Number of Preferred Shareholders and Shareholdings of Top 10 of Them

Applicable  Not applicable

No preferred shareholders in the Reporting Period.

#### 6. Outstanding Bonds at the Date when this Report Was Authorized for Issue

Applicable  Not applicable

##### (1) Basic Information of Bonds

Name	Abbr.	Code	Issue date	Due date	Bonds balance (RMB'0,000)	Coupon rate
Privately placed corporate bonds in 2021 of Konka Group Co., Ltd (Tranche I)	21 Konka 01	114894	8 January 2021	8 January 2024	100,000.00	4.46%
Privately placed corporate bonds in 2021 of Konka Group Co., Ltd (Tranche II)	21 Konka 02	133003	21 May 2021	21 May 2024	50,000.00	4.00%
Privately placed corporate bonds in 2021 of Konka Group Co., Ltd (Tranche III)	21 Konka 03	133040	9 July 2021	9 July 2024	80,000.00	3.95%
Corporate bonds publicly offered to professional investors in 2022 of Konka Group Co., Ltd. (Tranche I) (Variety I)	22 Konka 01	149987	14 July 2022	14 July 2025	120,000.00	3.23%

##### (2) Financial Indicators as at the End of the Reporting Period

Item	30 June 2022	31 December 2021
Debt/asset ratio	73.59%	74.42%
	H1 2022	H1 2021
EBITDA-to-interest cover (times)	1.72	1.72

#### Part III Significant Events

In the Reporting Period, the Company adhered to the development strategy of "Technology + Business + Industrial Parks", and focused on the three core businesses of "New Consumer

Electronics + Semiconductor + New Energy Technology" and the two supporting businesses of "Industrial Parks + Investment", so as to promote the concentrated, steady and high-quality development of the Company.

In order to continuously strengthen its competitiveness, the Company kept consolidating the three-level R&D system of "research institute - key laboratory - product R&D center", and continuously strengthened R&D investment through independent innovation, external cooperation and technology introduction. In terms of the multimedia business, the Key Technology of Intelligent Terminal Integrating Information Equipment and Synergetic Interconnection of Beacon declared by the Company won the second prize of Guangdong Science and Technology Progress Award; APHAEA A6 Pro, a newly launched intelligent scenario screen, supports free screen splice in multiple proportions, and a variety of control methods, well satisfying the needs of users for cross-ecological scenarios. In terms of the white goods business, the Control Methods for Temperature Rectification of Air-cooled Refrigerator and the A Noise Control Method for Refrigerator Using Frequency Conversion Compressor won the Science and Technology Achievement Award of Henan Province; the newly developed air-cooled -86 °C cryorefrigerator for civil use opened up the market space of the Company's ultra-low temperature refrigeration products in such fields as medical treatment, military industry, scientific research and transportation. In terms of the semiconductor business, the Company is actively promoting industrialization. By now, the Company has built a whole-process mass production line for Micro LED and the Micro LED chip has begun to enter the stage of mass production, and Mini LED is ready for mass production. Additionally, Yancheng Semiconductor Assembly & Test Base has achieved batch shipment.

In the Reporting Period, the white goods business of the Company achieved countertrend growth in income scale through "Konka + Frestec" dual-brand operation and "refrigerators + washing machines + air conditioners + freezers + kitchen appliances" full-category layout. Affected by factors such as declining market demand, fluctuating raw material price and fierce market competition, the profitability of the Company's multimedia business decreased.

The Board of Directors  
Konka Group Co., Ltd.  
24 August 2022