

Share's code: 000550 Share's Name: Jiangling Motors No.: 2024—024
200550 Jiangling B

**Jiangling Motors Corporation, Ltd.
Notice on Holding 2023 Annual Shareholders' Meeting**

Jiangling Motors Corporation, Ltd. and its Board members undertake that the information disclosed herein is truthful, accurate and complete and does not contain any false statement, misrepresentation or major omission.

I. Basic information of holding the meeting

1. Meeting: 2023 Annual Shareholders' Meeting of Jiangling Motors Corporation, Ltd. (hereinafter referred to as "JMC" or the "Company")
2. Convener: the Board of Directors of the Company.
The Board of Directors approved the Notice on Holding 2023 Annual Shareholders' Meeting of JMC in form of paper meeting from May 24, 2024 to May 31, 2024.
3. The convening of the shareholder' meeting complied with the stipulations of the Company Law, the Securities Law, the Rules Governing Listing of Stock on Shenzhen Stock Exchange and the Articles of Association of JMC.
4. Time
On the spot: 2:45 pm, June 25, 2024
Online voting: June 25, 2024. P.s. 9:15~9:25 a.m., 9:30~11:30 a.m. and 1:00~3:00 p.m., for Shenzhen Stock Exchange Trading System; or, random time of 9:15 a.m.~3:00 p.m. June 25, 2024 for Shenzhen Stock Exchange Online Voting System.
5. Convening method: vote on the spot as well as online voting. Shareholders of the Company can choose to vote on the spot or online voting. If a voting right is exercised repeatedly in different circumstances, the first voting result will be prevailed.
6. Equity record date: June 19, 2024. B-share holder can attend the meeting only when she/he had bought B shares of the Company on June 14, 2024, i.e., the last trading day for the B-share holder who can attend the meeting, or earlier.
7. Persons to be present
 - 7.1. All the shareholders of JMC registered in the records of China Securities Depository and Clearing Corporation Ltd. Shenzhen branch as of 3:00 p.m. on June 19, 2024. If a shareholder cannot attend the meeting personally, she/he can entrust a representative to attend the meeting.
 - 7.2. The Directors, Supervisors and senior management of JMC.
 - 7.3. Lawyers from Jiangxi Hua Bang Law Firm
8. Venue: conference center, 20th Floor, JMC Building, No. 2111 Yingbin Middle Avenue, Nanchang City, Jiangxi Province, People's Republic of China.

II. The items to be reviewed by the meeting:

Code	Items	Remark
		Voting to the columns marked with "√"
100	Total proposals: all the proposals except the proposals adopting accumulative voting	√

Proposals not adopting accumulative voting:		
1.00	2023 Work Report of the Board of Directors of JMC	√
2.00	2023 Work Report of the Supervisory Board of JMC	√
3.00	2023 Annual Report of JMC and the Extracts from such Annual Report	√
4.00	2023 Financial Statements of JMC	√
5.00	Proposal on JMC Profit Distribution for Year 2023	√

Proposals 1-5 were considered and approved by the Board of Directors and/or the Supervisory Board of the Company in form of paper meeting from March 21 to March 28, 2024. Please refer to the Documents for the 2023 Annual Shareholders' Meeting of JMC published on June 4, 2024 on the website <http://www.cninfo.com.cn> for details.

All the above-mentioned proposals shall be approved in form of ordinary resolution.

In addition, the Independent Directors will report their performances in 2023 at the 2023 Annual Shareholders' Meeting. Please refer to the website <http://www.cninfo.com.cn> for the Reports.

III. Registration for the Shareholders' Meeting

1. Registration procedures

The shareholder holding A Shares should present personal identity card and securities account card; the representative should present his own identity card, the proxy (see attachment 1) and the shareholder's securities account card; the representative of a legal person shareholder should present his own identity card and the proxy of the legal person shareholder to handle the registration for the meeting. The shareholder holding B Shares should present personal identity card and securities account card, the representative should present the proxy signed by the shareholder to handle the registration for the meeting.

The shareholders not residing in Nanchang can handle the registration in advance by way of communication. (See attachment 2 AR. of attending the shareholders' meeting)

Registration time: 9:00 a.m.-11:30 a.m. and 14:00 p.m.-17:00 p.m., weekdays from June 20, 2024 to June 24, 2024.

Registration address: Securities Department, JMC Building, No. 2111 Middle Yingbin Avenue, Nanchang City, Jiangxi Province, P.R.C.

2. The shareholders' meeting is expected to last no more than one day. The attending shareholders or the representatives should be responsible for their own travel and accommodation expenses.

Contact information:

Correspondence person: Mr. Wan Xianke, Mr. Yuan Jun

Telephone number: 86-791-85266178

Fax: 86-791-85232839

IV. Online voting procedures

Plases refer to the Chinese version of the Notice on Holding 2023 Annual Shareholders'

Meeting of JMC published in China Securities, Securities Times and on the website: <http://www.cninfo.com.cn> on June 4, 2024 for details.

V. Document for reference

The Resolution of the Board of Directors on the Notice on Holding 2023 Annual Shareholders' Meeting of JMC.

Board of Directors
Jiangling Motors Corporation, Ltd.
June 4, 2024

Attachment 1:

PROXY

Full authority hereby granted to Mr./Ms. _____ to represent the undersigned at the 2023 Annual Shareholders' Meeting of Jiangling Motors Corporation, Ltd., and to vote accordingly on all the proposals at the meeting. (Please express definitely favor, against or abstention on every proposal.)

Signature of shareholder:

Identity Card No.:

Number of Shares held:

Securities account No.:

Type of shares (A shares or B shares):

Signature of representative:

Identity Card No.:

Date of appointment of Proxy: _____, 2024

Sample of Voting on the Proposals of the Shareholders' Meeting

Code	Items	Remark	Favor	Against	Abstention
		Voting to the columns marked with “√”			
100	Total proposals: all the proposals except the proposals adopting accumulative voting	√			
Proposals not adopting accumulative voting:					
1.00	2023 Work Report of the Board of Directors of JMC	√			
2.00	2023 Work Report of the Supervisory Board of JMC	√			
3.00	2023 Annual Report of JMC and the Extracts from such Annual Report	√			
4.00	2023 Financial Statements of JMC	√			
5.00	Proposal on JMC Profit Distribution for Year 2023	√			

Attachment 2:

AR. of attending the shareholders' meeting

To: Jiangling Motors Corporation, Ltd.

I, holding _____ shares of Jiangling Motors Corporation, Ltd. as of June 19, 2024, will attend the 2023 Annual Shareholders' Meeting of JMC.

Signature of attendee:

Shareholder's securities account No.:

Signature (Stamp) of shareholder:

Note: Newspaper cuttings and copies of the Proxy and the AR. are acceptable.